O BLUE MISSION BANOS

1st MISSION ARENA

14-16 November 2023 | Gothenburg, SE

# From Benefits to Business: Strategizing Commercialization of Ocean Multi- Use with UNITED

THEME: Multi-Use – UNITED Final Event







### **AGENDA**

ROOM PASCAL From Benefits to Business: Strategizing Commercialization of Ocean Multi-Use with UNITED

The session focuses on unlocking ocean multi-use innovation and commercialization potential. Explore UNITED's Ocean Multi-Use Commercialization Roadmap, business plans and wider socioeconomic benefits. Hear from the expert panel on commercialization and Intellectual Property of ocean multi-use solutions.

10.45 - 11.00	Opening remarks: Ocean Multi-Use Commercialisation Roadmap Ivana Lukic, SUBMARINER Network for Blue Growth EEIG
11.05 - 11.25	Socio-economic benefits and business plans Manuel Lago, Ecologic Institut gemeinnützige GmbH; Youssef Zaiter, Acteon Environment
11.25 - 11.35	Nordic Innovation: A joint Nordic push towards multi-use at sea Thordur Reynisson - Head of Program, Sustainable Ocean Economy, Nordic Innovation
11.35 - 12.15	PANEL: Commercialisation potential of multi-use pilot projects: what are the benefits, to whom, and how could be exploited? SLIDO interaction with the audience  1. Tim Staufenberger - Kieler Meeresfarm GmbH & Co. KG 2. Joost Wouters - The Seaweed Company 3. Hans Chr Sørensen - SPOK 4. Brigitte Vlaswinkel - Oceans of Energy





OCEAN MULTI-USE
COMMERCIALISATION
ROADMAP









# **UNITED Achievements**

4 years

5 multi-use pilots in real environment

**TRL 4 → 7** 





## Multi-Use over the years...

20+ pilots

10 years

Are we ready to transition from pilot to commercial scale?

TROPOS
MERMAID
MUSES
WIN@SEA
WIER&WIND
UNITED
MUSICA
MULTI-FRAME
ULTFARMS
OLAMUR



#### POLICY LEVERS

#### **⊘** EU POLICY

1. Enhance Regional Cooperation on Multi-Use

2. Revise the Maritime Spatial Planning (MSP) Directive

3. Mainstream Multi-Use in Sectoral Policies



EU Policy Makers, National Policy & Regulation

2026

2025

2024



1. Develop Platforms for Sharing the Risk Assessment Data

2. Develop the Multi-Use **Related Certifications and** Standards (e.g. ISO).

3. Create Government-Backed Insurance Funds



National Policy & Regulation, Industry, Insurance & certification

#### NATIONAL POLICY

- 1. Enhance Inter-Administrative Cooperation
- 2. Integrate Multi-Use in Maritime **Spatial Plans** e.g. Area Passport in the NL

3. Provide a clear legal framework e.g. permiting procedure in the NL

4. Provide regulatory incentives

e.g.non-financial tendering criteria for offshore wind projects or fast track sustainable coastal aquaculture projects if associated with tourism.





#### LEVERAGING MARKET FORCES

**AQUACULTURE** 

1) Encourage farmers' active involvement in the planning

2) Provide financial support to pilot profitable and tech. viable off-shore projects

**TOURISM** 

1) Capitalise on the growing demand for sustainable adventure & retreats

2) Connect tourism multi-use projects with the cultural values of the region

**OFFSHORE WIND** 

1) Identify suitable multi-use zones within existing and future wind farms

2) Provide clear regulatory and financial incentive e.g. MariPark concept

8

2025

National Policy Makers & Regulators, Reaserch, Industry, NGOs

2026

024



#### REALISE BUSINESS **OPPORTUNITIES**

#### **MILESTONES**

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#### OFFSHORE WIND AND AQUACULTURE

Ongoing funding support for demos in existing and new wind 🗸

Premium multiuse products and certifications

First large-scale, long to medium-term commercial multi-use project reaches the break-even point

Multi-use integrated into offshore energy islands concepts/

farms

#### OFFSHORE WIND AND TOURISM

Mapped where multiuse can bring the most local socio-economic benefits

Existing business models Well-developed market replicated in other areas. ecosystem around wind e.g. Models from UNITED farms

**112 GW OF OFFSHORE WIND CAPACITY** 

fully integrated with multi-use for sustainable food provision and nature conservation, while preserving spatial resources for future use.

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#### TOURISM AND AQUACULTURE

Expanded market and consumer preferences for low trophic species (e.g. small or invasive species)

Diversified tourism offerings, for increased socio-economic benefits.







# Subscribe to the Ocean Multi-Use Newsletter to get informed once the Roadmap is published (Jan 2024)

SCAN ME!







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