

## KUAUMAP

IN THE ARENA 1 REGION





### 1ST MISSION ARENA IN THE CONTEXT OF MISSION OCEAN

In the framework of the <u>BlueMissionBANOS</u>, a lighthouse project supporting the European Commission's <u>Mission Ocean</u> "Restore our Ocean and Waters by 2030", the <u>1st Mission Arena</u> event was organised in Gothenburg, Sweden, from November 14-16th, 2024. The event served as a laboratory to explore innovative blue economy solutions in the Western Baltic (Germany, Denmark, Sweden, and Norway) in line with the project's aim to inspire, engage, and support stakeholders across the Baltic and North Sea to reach a carbon-neutral and circular blue economy.

The eight sub-goals and the actions shown in this document are the result of the discussions held in the 50+ workshops held during the Arena; culminating in the vote taken by the participants in the final Arena assembly on which of them are the most urgent. Hence the actions indicated behind each goal are shown by order to priority.

This Roadmap 2030 is a collective pledge to bring about tangible change in the Baltic and North Seas region, and it serves as a comprehensive guide, outlining the steps the region must take to meet the lighthouse goals and contribute to the broader objectives of the EU's mission.

This roadmap is a collective pledge to bring about tangible change in the Baltic and North Seas region.





### GOALS

01

To increase sustainable blue biomass production

02

To get more locally produced sustainable blue products on the market

03

To ensure more effective marine protection

04

To bring multi-use solutions with offshore energy into reality

05

To provide effective support to local / regional sustainable blue businesses

06

To increase availability of staff with skills needed

07

To increase the buy-in of citizens

08

To improve Mission Ocean governance and funding efforts



### TO INCREASE SUSTAINABLE BLUE BIOMASS PRODUCTION



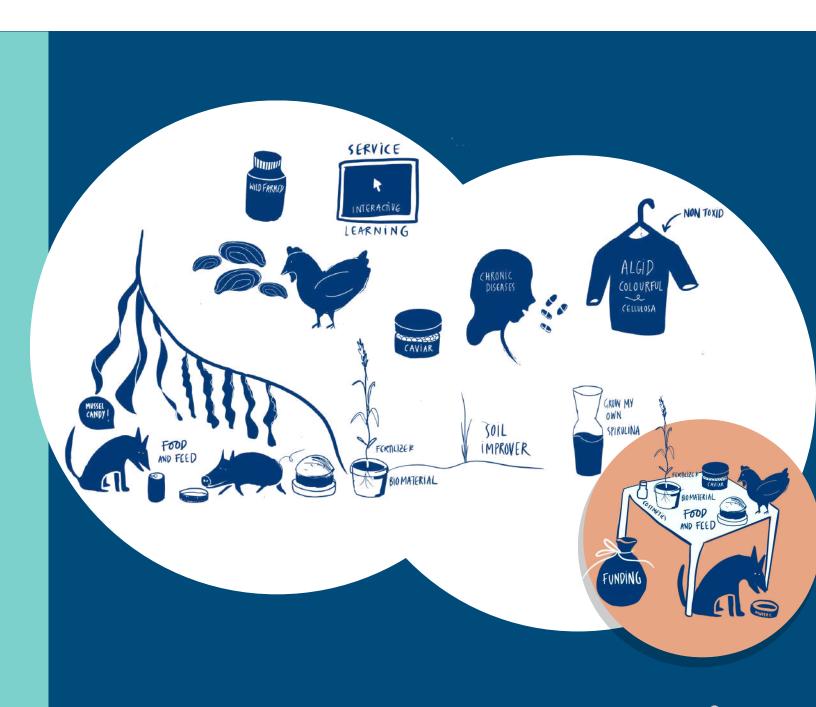
**Framework Ecosystem Services** Framework (local, national or regional) for quantification and monetisation of Ecosystem Services. **Financial Incentives CAP** Framework for long-term financial incentives akin to Common Agricultural Policy. 03 **Multi-use setups** Parks for industrial symbiosis (multi-use) setups on land and at **Decoupled licensing** Decoupled licensing and monitoring for zero-input / lowtrophic from finfish aquaculture. 05 **Spatial Plans inclusion** Sites included in spatial plans (both on land and sea) as to promote their strategic placement **Joint contracting** Demonstrate cooperatives of farms, pool resources and combine biomass to increase volumes to allow joint contracting to large industry. Low-trophic cultivation in MPAs Allow low-trophic cultivation as ocean regeneration in (or alongside) MPAs.

**EU-RAS regulatory framework** 

EU-standardised RAS regulatory framework and system approach (i.e. meetings for interdepartmental and cross-regional alignment).



### TO GET MORE LOCALLY PRODUCED SUSTAINABLE BLUE PRODUCTS ON THE MARKET



**ACTION POINTS Alternative local blue biomass** Develop new products from alternative local blue biomass: e.g. by-catch; new species like seagrass, AND processing side-streams. **Replace feed imports** 02 To replace feed imports from overseas, incentivize blue/green transition in production and use of feed components with local resources. **Standardisation of new products** Promote standardisation of new products and processes to scale up products, including circular products, promote transparency and consumer trust. Impact Assessment Tools Develop streamlined and robust impact assessment tools, to enhance circularity of blue/green product systems, including environmental externalities such as ecosystem service valuations, biodiversity effects. New products of medium and high-added value Support accelerating product developments of new medium and highadded value blue products e.g. bioprospecting programmes for bioactives from algae. **Incentives for circular products** Create incentives to produce more circular products,

Create incentives to produce more circular products even though not perfect, e.g. circular plastics paradigm.

BIOMATERIAL

FOOD

FUNDING

AND FEED

De-risk supply chain

To de-risk supply chain, increase visibility of biomass suppliers to product developers and manufacturers.

**Omnivorous fish species culture** 

Promote culture of omnivorous fish species (e.g. tilapia, catfish, barramundi) over carnivorous to reduce the demand for fish meal and fish oil.



### TO ENSURE MORE EFFECTIVE MARINE PROTECTION





Sufficient funding

Provide sufficient funding for local implementation and management of MPAs.

Start ASAP
Start with 'something' - even small and as soon as possible rather than waiting for comprehensive solutions.

Empower local communities

Empower / devolve the establishment, management,
monitoring of MPAs to local communities (making use of any
kind for good practices elsewhere).

Mainstream biodiversity protection

Mainstream biodiversity protection into national / regional

MSPs and other sectoral policies.

Upscale monitoring technologies
Upscale monitoring technologies to improve effectiveness of strictly protected areas.

Use the transnational HELCOM framework to establish better connected and functional transnational/regional MPA networks, with proper Management Plans.

Make tools available

Synthesise the variety of individual tools to help decision making on MPAs and advise on how to use them.





### TO BRING MULTI-USE SOLUTIONS WITH OFFSHORE ENERGY INTO REALITY



Regulatory incentives

Clarify the multi-use permitting processes and provide suitable regulatory incentives e.g. multi-use as a non-financial tendering criteria, or as a permit condition.

Multi-use in MSP
Integrate offshore mul

Integrate offshore multi-use in maritime spatial plans.

Multi-use portfolio
Identify where and what type of multi-use combinations should take place taking into consideration the socio-economic and environmental benefits.

Multi-use parks

Set up 'multi-use parks' with clear government support in terms of the permits & insurance but also necessary infrastructure - providing anchors & docking facilities, using buoys to mark the boundaries of multi-use areas in order to reduce costs & risks.

Mainstream multi-use into policies

Mainstream the ocean multi-use concept into relevant sectoral policies (e.g. offshore wind development strategies).





### TO PROVIDE EFFECTIVE SUPPORT TO LOCAL / REGIONAL SUSTAINABLE BLUE BUSINESSES



Improve Improve level with

### Improve policy framework

Improve the policy framework for aquaculture farmers to be onlevel with traditional food and biotech sectors and fast-track approval processes.

02

### **Support collaboration & co-creation**

Support collaboration and co-creation between academia, startups & private sector incl. support for the systems, actors & platforms that facilitate this.

03

### **Advisory services**

Establish outreach advisory services that provide support directly to municipalities / local communities wanting to explore opportunities for developing local & circular blue biobased value chains & also information about funding.

04

### **New public funding instruments**

De-risk and incentivise investments through new public funding instruments and/or public-private partnerships to support all stages of development from research to implementation.

05

### **Increase demonstration sites**

Increase the number of test and demonstration sites, both on land and in the sea. Provide more open and affordable access to them.

06

### **Reduce nutrient loading risk**

Address incentives / disincentives between agriculture and aquaculture regarding nutrient loading and mitigate risks in innovative approaches.

07

### **Community engagement**

Foster and support community engagement, build skills and support local new business models that can link to valorization of ecosystem services.

08

### Increase value generation visibility

Increase the visibility of value generation through blue value chains and support the adoption of innovative approaches for diversifying revenues for existing and new businesses.

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### TO INCREASE AVAILABILITY OF STAFF WITH SKILLS NEEDED



03 05

### **Vocational training**

Create dedicated vocational and lifelong learning training programs to up- and re-skill workers to exploit the opportunities in the blue sector.

### **Academia & industry collaboration**

Build direct collaboration between academia and industry via internships and project-based classes.

### Integrate pupils in research projects

Integrate pupils into current research projects, to spark interest and pave way for careers in the blue bioeconomy sector.

### **Collaboration with private sector**

Joint efforts by research, university, & clusters as agents of innovation to encourage collaboration with the private sector.

### **Constantly update teaching materials**

Develop and constantly reevaluate teaching materials to keep them up-to-date and easily adaptable by teaching staff.

### **Update universities' KPIs**

Update KPIs of universities to include more innovation, tech transfer, and entrepreneurship support factors.

### **Support innovation clusters**

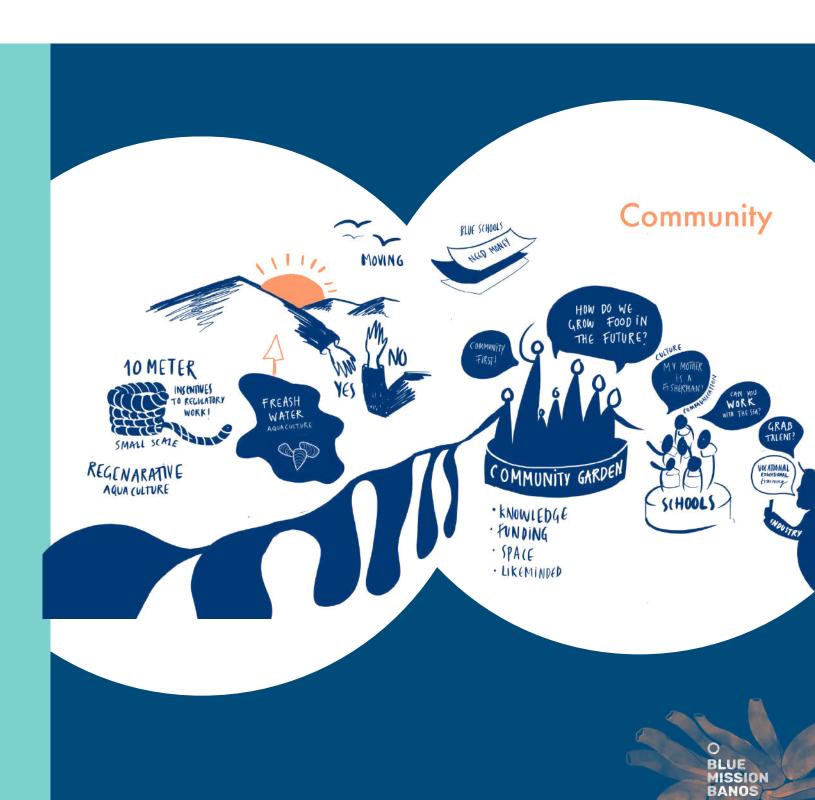
Invest in innovation-supporting clusters that pool resources (as skills) to make them accessible to new blue start-ups.



### Increase opportunities for women

Abolish gender gaps including increase of opportunities for women to be at management roles.

### TO INCREASE THE BUY-IN OF CITIZENS





CLUSTER

### TARGETS/ ACTION POINTS

Involve students in innovative projects

Involve students actively in professional and innovative projects related to blue

economy to inspire them and give the opportunity to develop the necessary skills and gain the interdisciplinary knowledge.

Bridge between citizens and professionals

Make the bridge between citizens and professionals by adjusting our language to understand the two-directional message.

Dialogue between different actors

Create and strengthen the interaction and dialogue between citizens, students, researchers, industry and policymakers locally to make it more relevant for citizens.

Ocean topics in school curricula

Explore, in collaboration with students and teachers, the opportunity to integrate ocean-related topics into the school curriculum in order to build knowledge capacity at different educational levels.

Back-to-back school programmes

Use back-to-school programmes, where you take experts from different fields and backgrounds to teach at schools and give professionals the chance to learn how to engage and understand children and students.

Tools for citizens

Besides creating interaction with citizens and creating a platform, we also need to provide the tools to understan

platform, we also need to provide the tools to understand the conversation and adjust your behaviour or understanding of the topic.

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### TO IMPROVE MISSION OCEAN GOVERNANCE AND FUNDING EFFORTS



01

### **Unlock funding across value chain**

Unlock funding across the entire value chain, focusing on systematic funding for implementing "good solutions" and increasing the continuity of existing projects and initiatives rather than only focusing on new ones.

02

### **Region-specific solutions**

Create solutions that are region-specific: support actors from politics, science, industry, and society in forming living labs to test new approaches. Flexible, adaptive governance structures are key to supporting this endeavour.

03

### **New governance structures**

Create new governance structures at vertical (inter-ministerial and intergovernmental) AND horizontal (transdisciplinary and transsectoral) levels to engage local, regional and national authorities (e.g., establish Mission Hubs and Mission Ocean Managers.

04

### **Roundtable of funders**

Pilot a round table of funders (public and private) to discuss approaches to fund concrete Mission Ocean relevant actions, i.e., marine litter, aquaculture, ocean regeneration, and sustainable fishing gear.

05

### **Better knowledge transfer**

Foster better knowledge transfer and communication. Make use of the wealth of available scientific knowledge to reach Mission Ocean's objectives.

06

### **Multiply opportunities**

Orient the goals of existing regional and local structures to align with Mission Ocean's objectives. Utilize Mission Ocean as a collective experiment to multiply opportunities and increase stakeholder engagement.

07

### **Contribute to BMB database**

Consult and contribute to the BlueMissionBANOS database of Mission-relevant projects including projects funded by national and philanthropic organizations.

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We would like to thank all 400 participants at the 1st Mission Ocean Arena, asG well as all speakers and panelists who helped us lead the workshops. A specialG thanks goes to all those who contributed to making this event a success.

### **SUBMARINER Network team**

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We thank you for your continued support in our efforts to contribute to the Mission Ocean.





### ROADMAP 2030: STEPS FOR EFFECTIVE DEPLOYMENT OF THE MISSION OCEAN



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PROTECTION