

#### BLUE MISSION BANOS

Supporting the Mission Ocean Lighthouse in the Baltic and North Sea Basins

## 3rd MISSION ARENA 26-27 November 2024 Amsterdam

#### **REGIONAL FOCUS ARENA 3**

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BANOS

#### **3rd MISSION ARENA**

26-27 November 2024 | Amsterdam

## MULTI-USE I

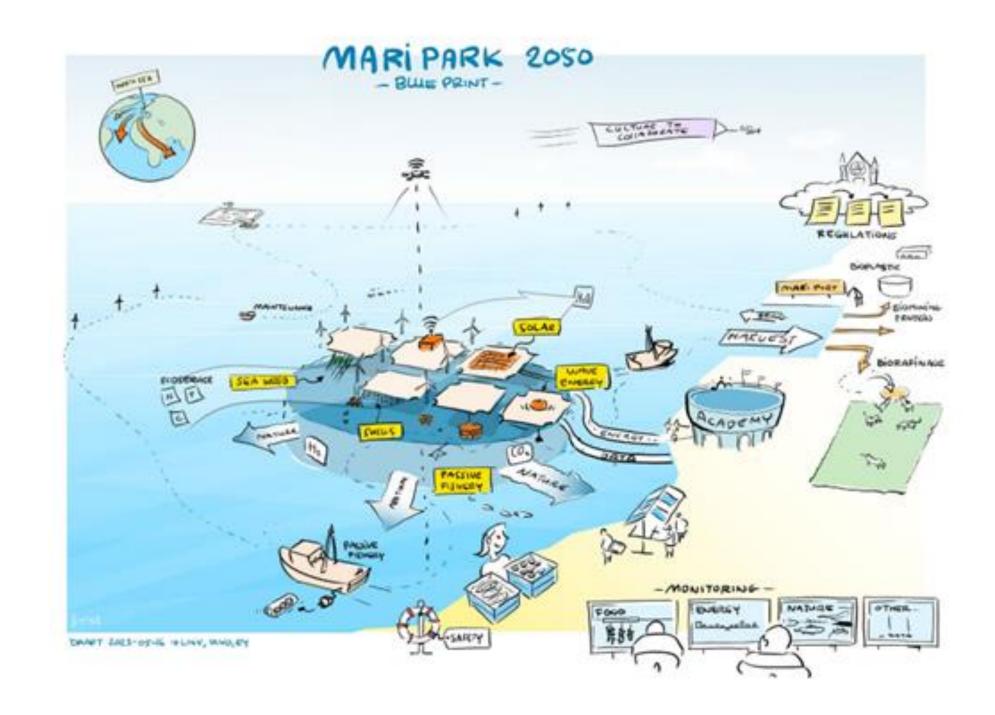
De-risking entrepreneurs and a Sustainable Blue Economy

26 November, 11:15-13:00 Hall 1 plenary



# Multiple use: ideal in theory, difficult in reality

- Boosting sustainable blue economy is only possible if we find synergies
- Blue economy can foster most by colocation
- Environmental improvement is key (NID)
- Policy needs to force multi-use (eg in tendering)
- "Multistakeholder" by definition
- Governance in line with ambition





During the session, some questions will appear via slido.

Join at slido.com #2725 651

https://app.sli.do/event/fsitkESEGKi8DdfFVU83f1



#### slido



Who are you?

#### **AGENDA**

workshop

wrap-up

lunch!

way forward!

Part 1	BUSINESS	
11h15	welcome and intro	Marijn Rabaut (BC
11h20	Maripark the concept	Kinnie De Beule (BC
		Marjoleine Nascimento da Silva Karper (RVO
11h35	Maripark the blue print	Date Pijlman (E&Y
	Octopus	Jacob Brands (ZB)
	North-C-Neutral	Timothy Vanagt (ORG
Part 2	BREAK OUT	
12h10	intro	





12h15

12h45

12h55

13h00

#### **Important steps and leverages**

EU targets Energy, Food, Biodiversity, CC

Mission Ocean and Waters
BMBanos and Innovation cycles

New activities coming up Security! Innovation and multi-use zonation

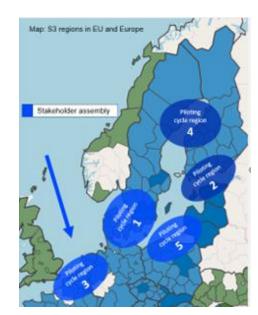
Project results: eMSP (policy briefs!)

What we need
De-risking business
One governmental pillar for a SBE

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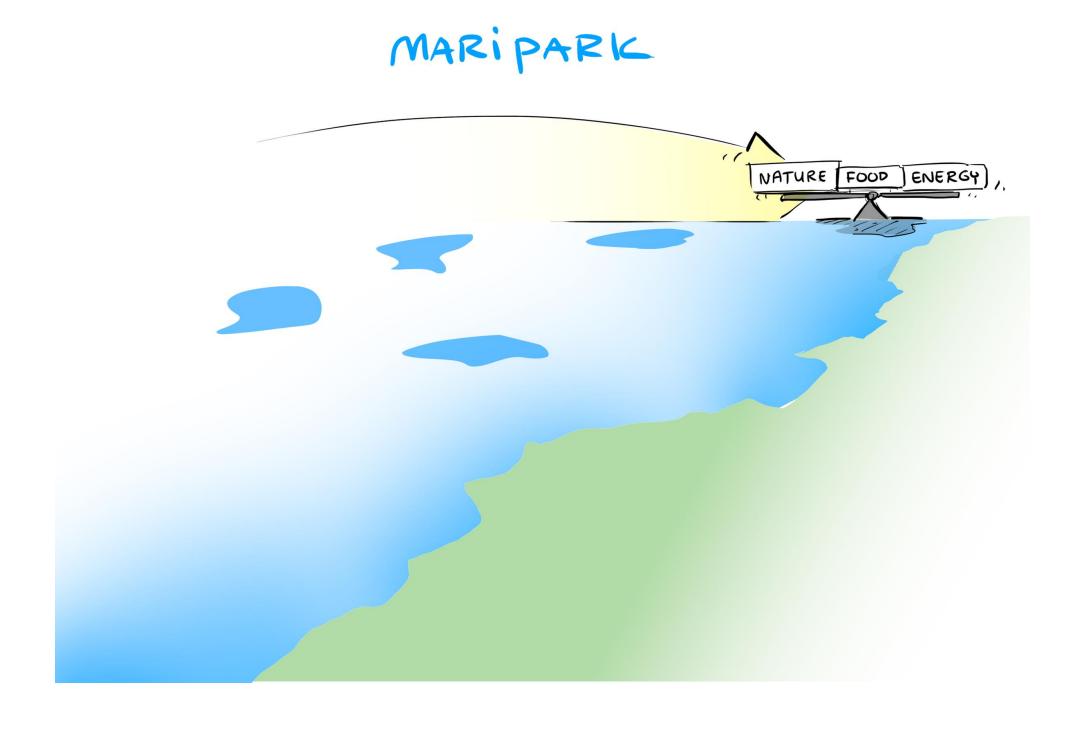


#### slido

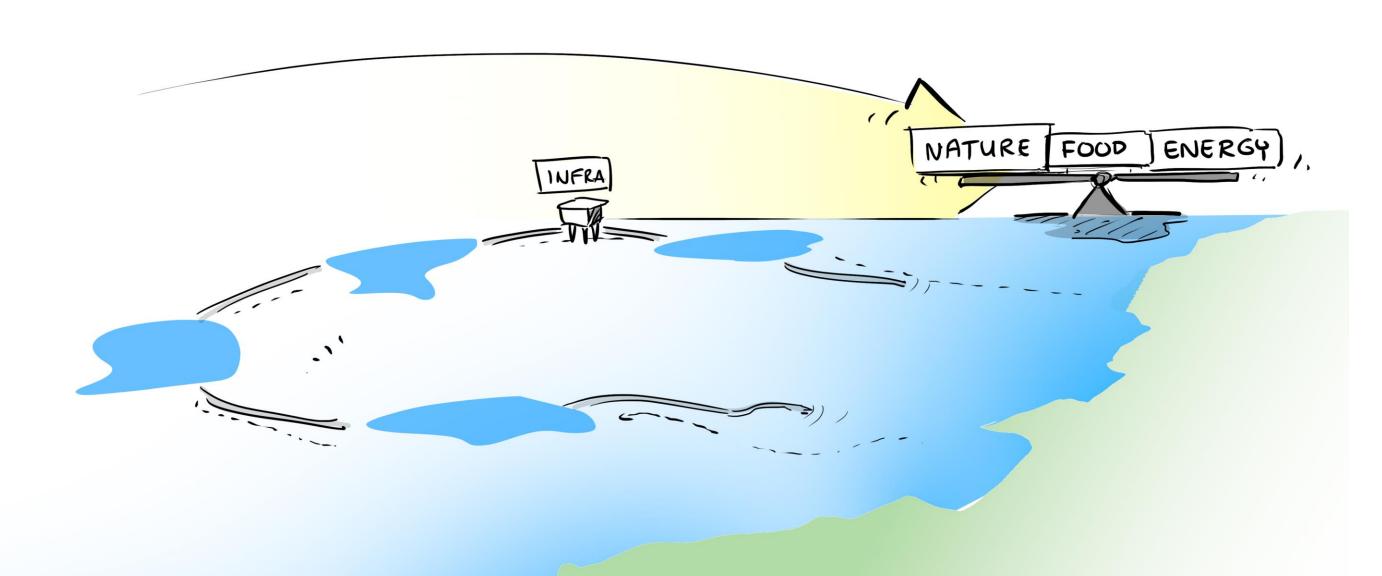


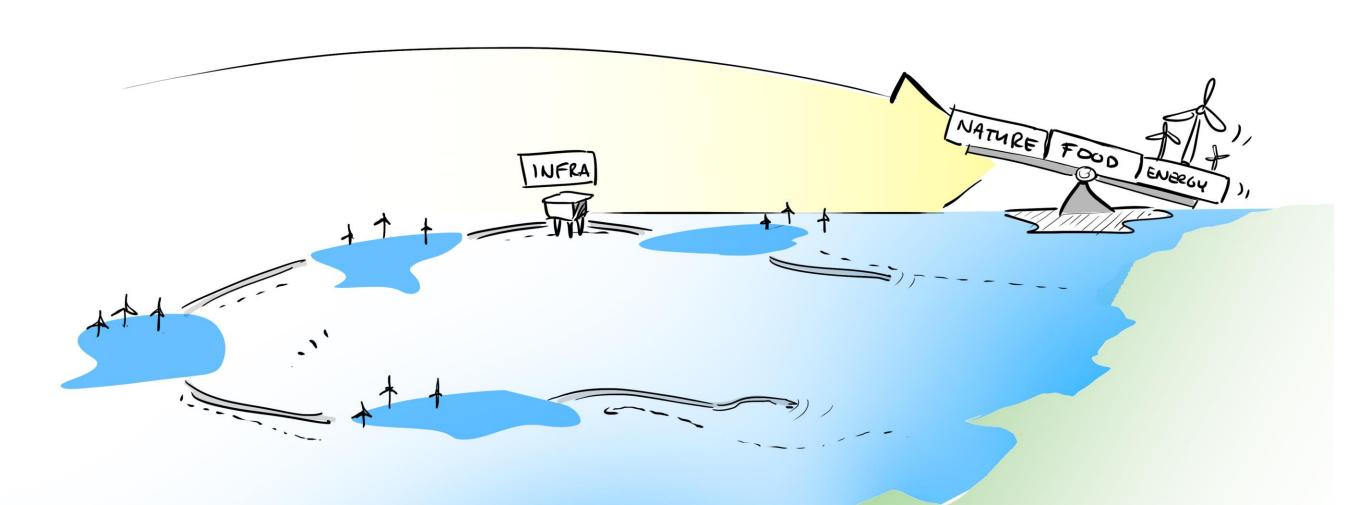
Are you a Multi-use

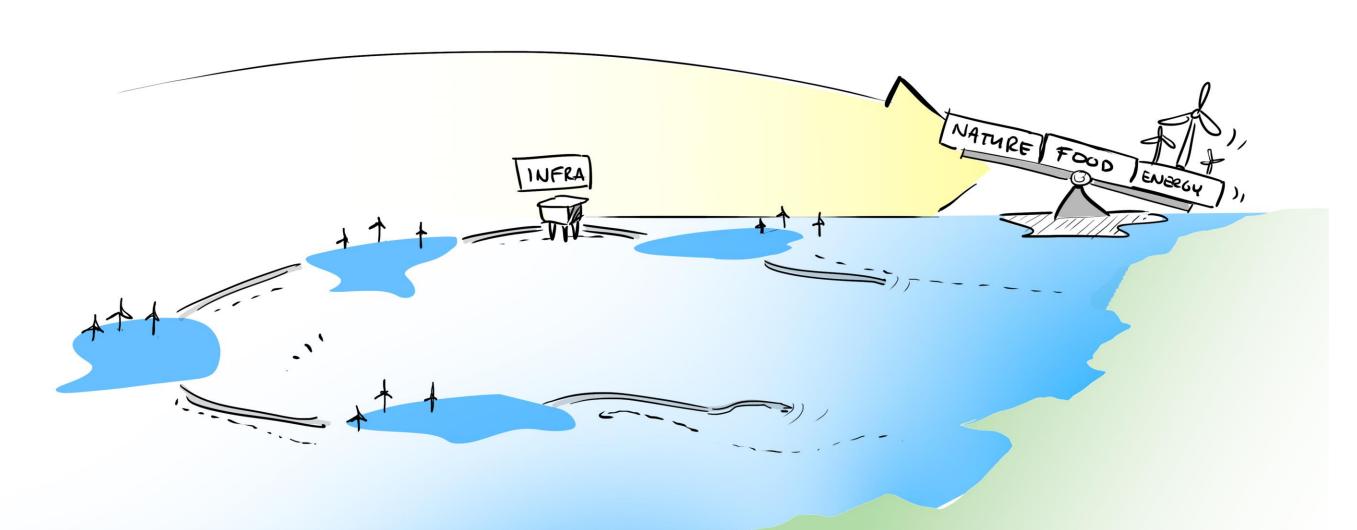
#### MARIPARK the concept and efficient approach

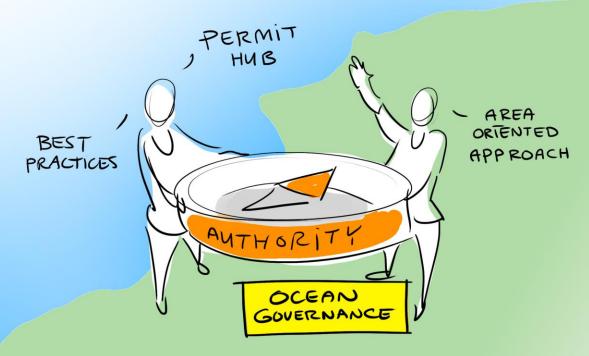


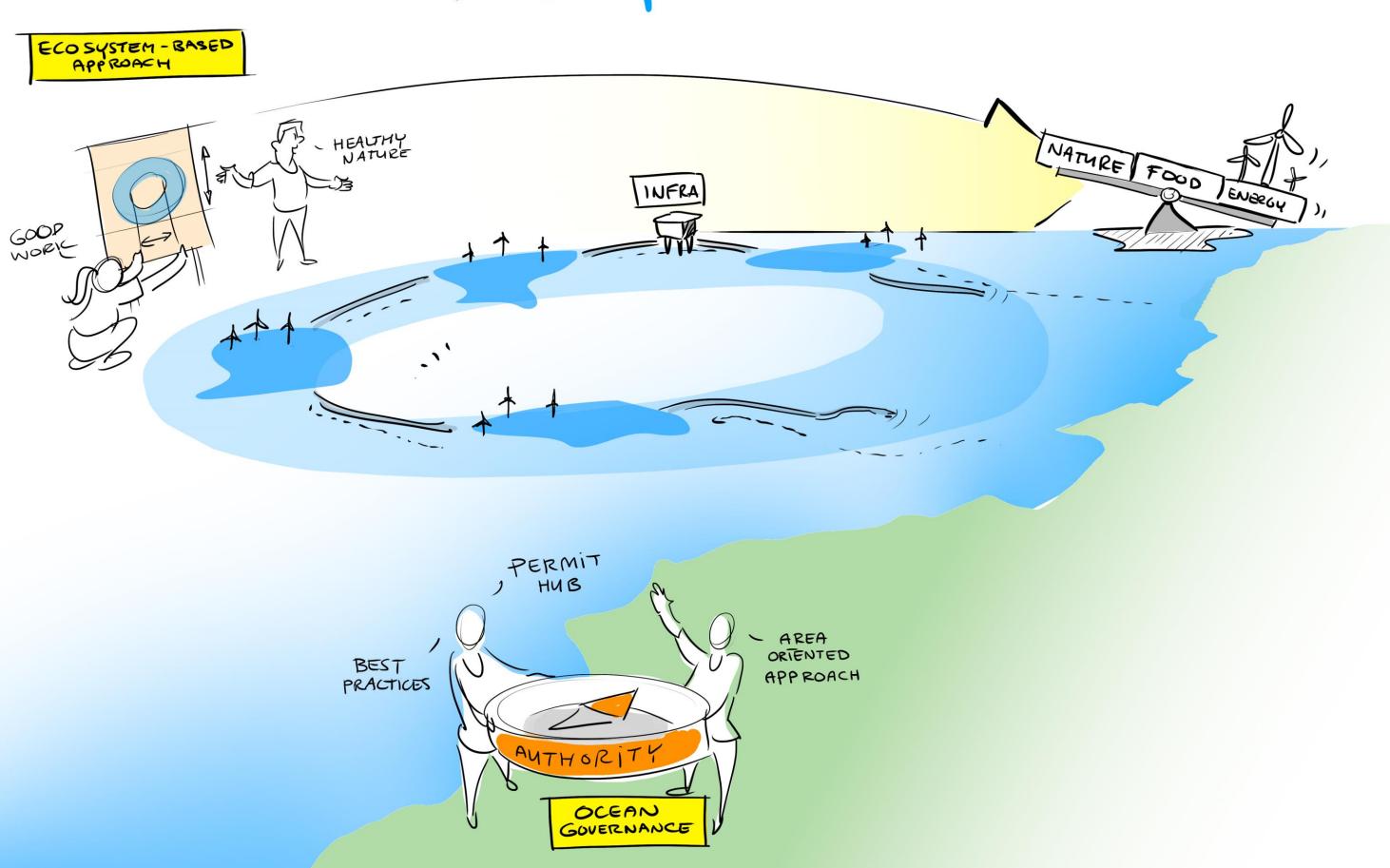


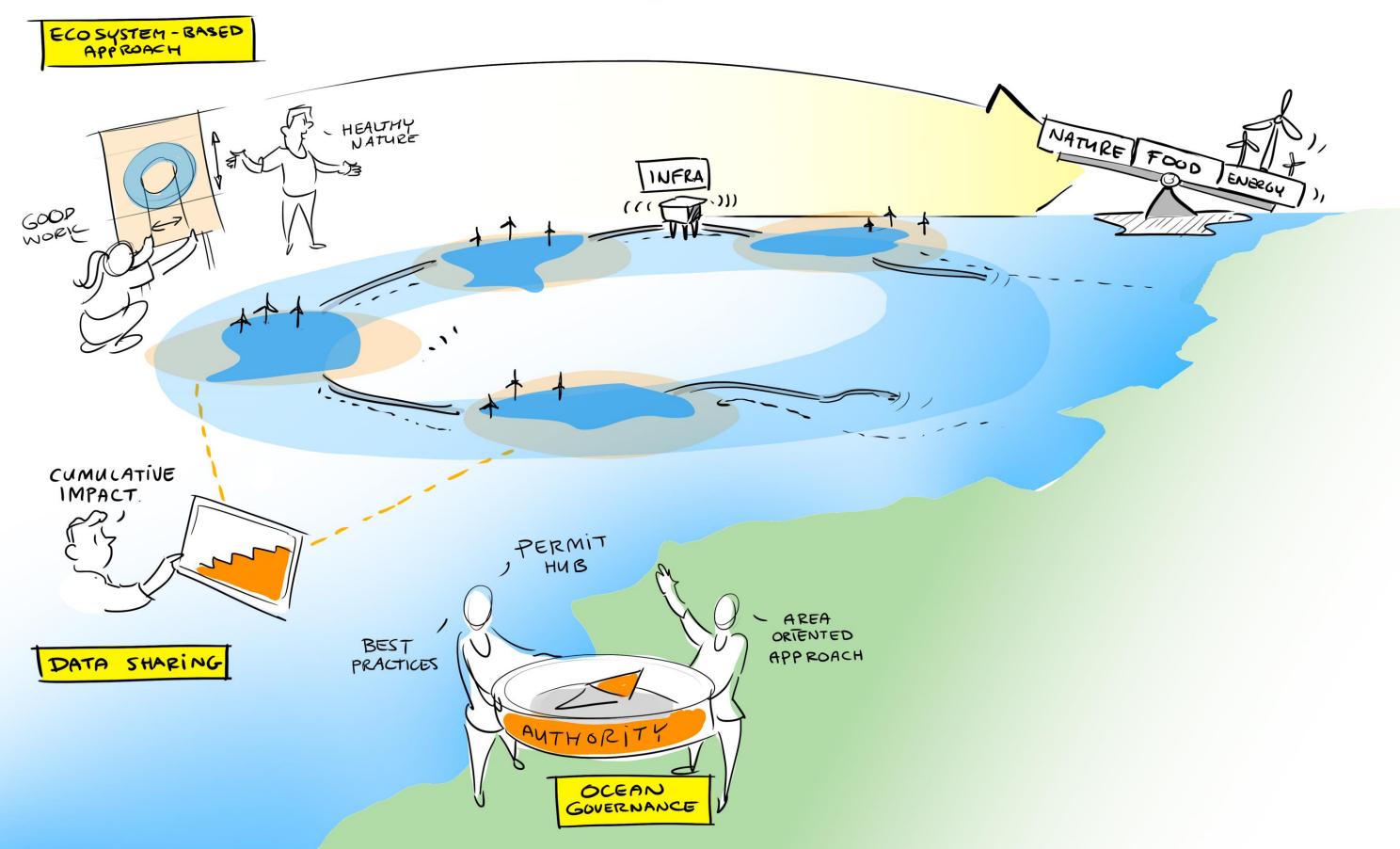


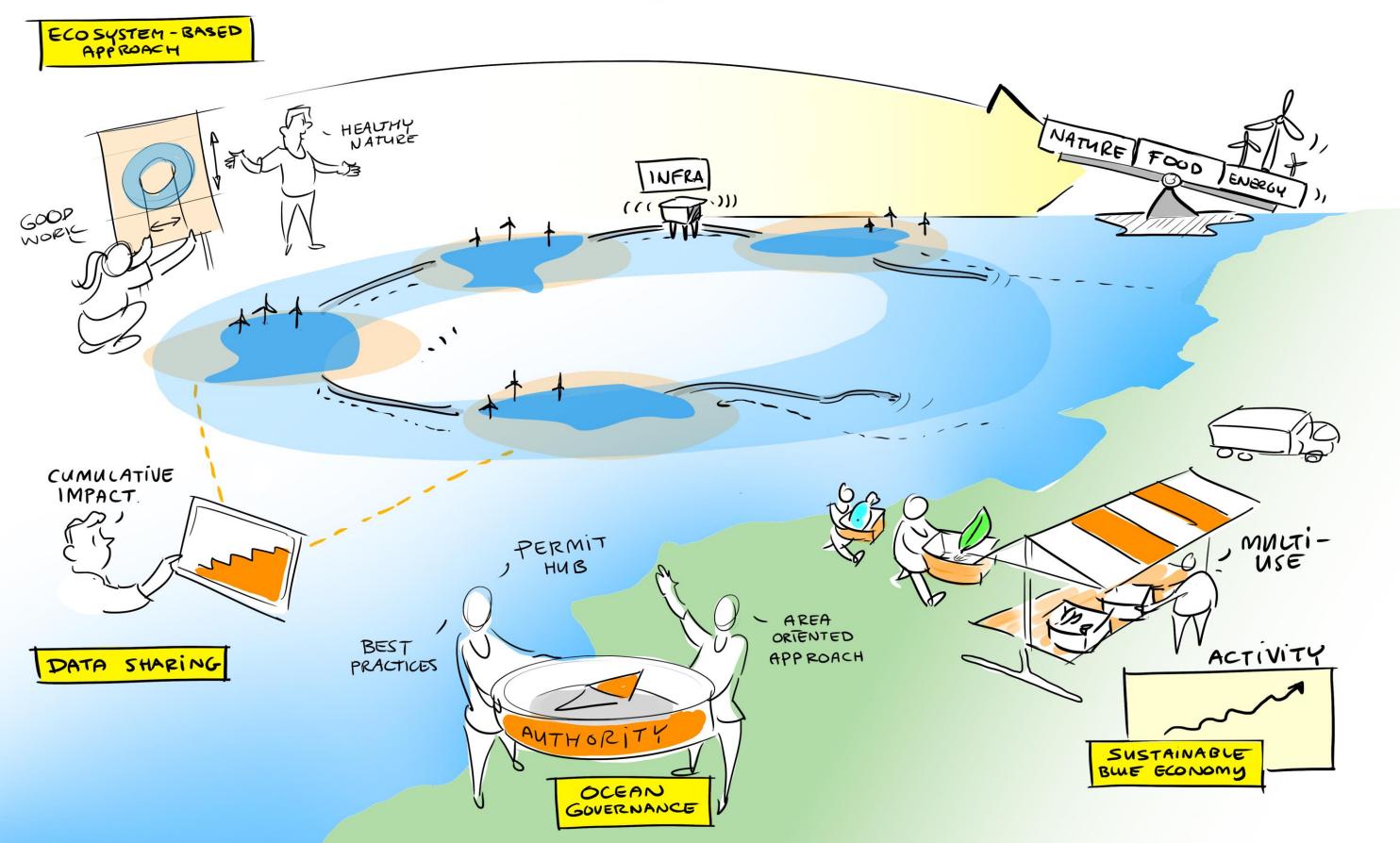


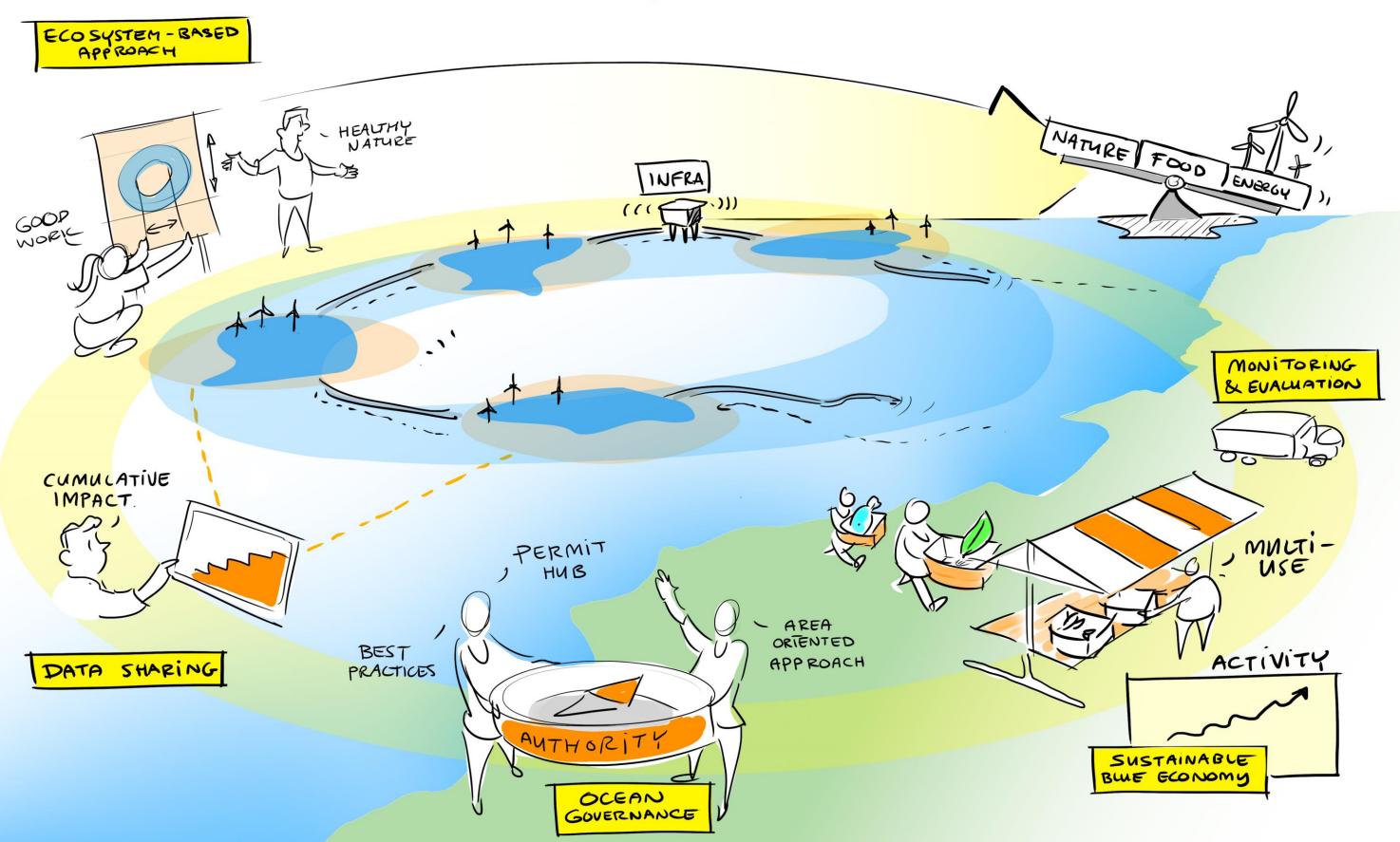


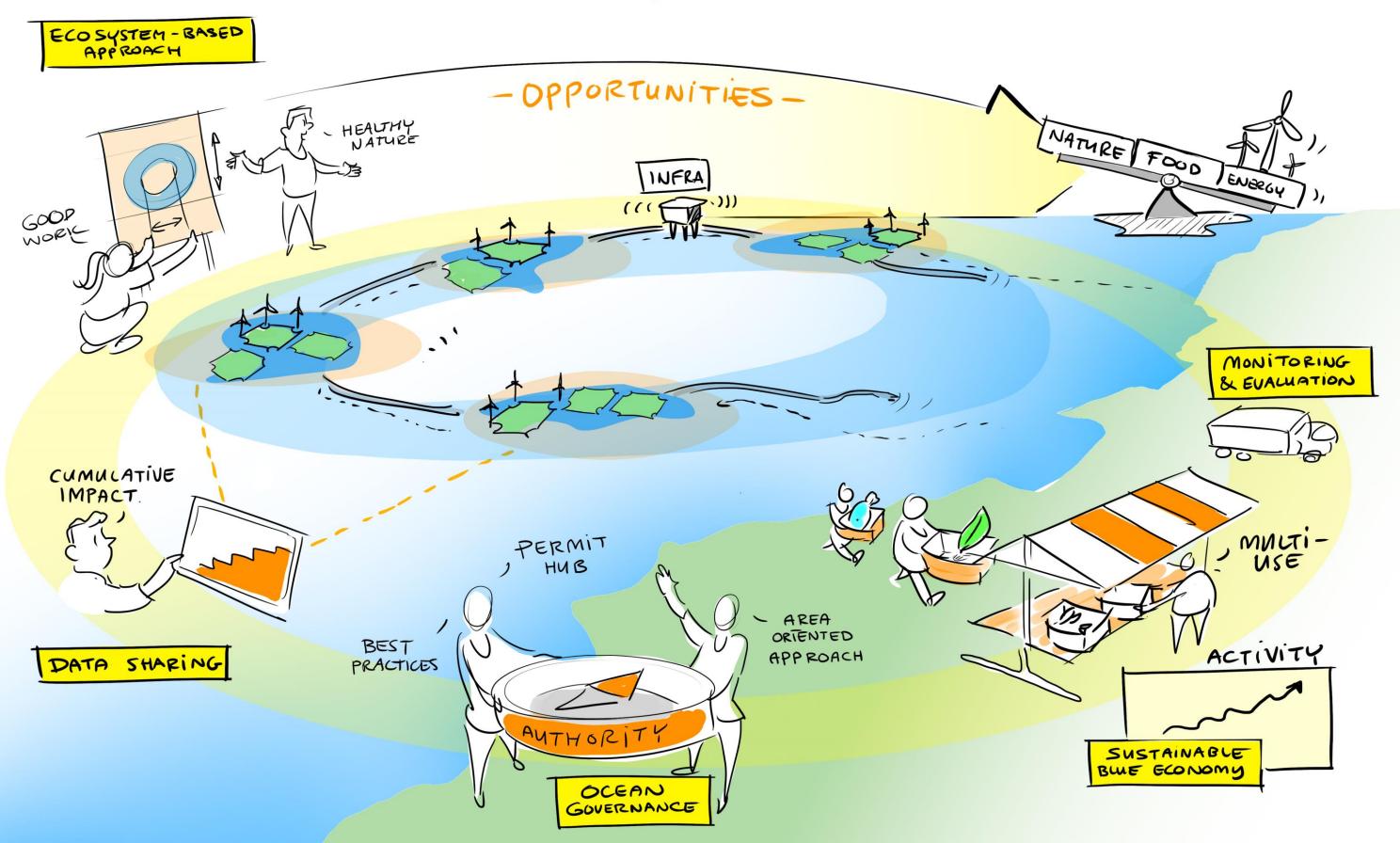


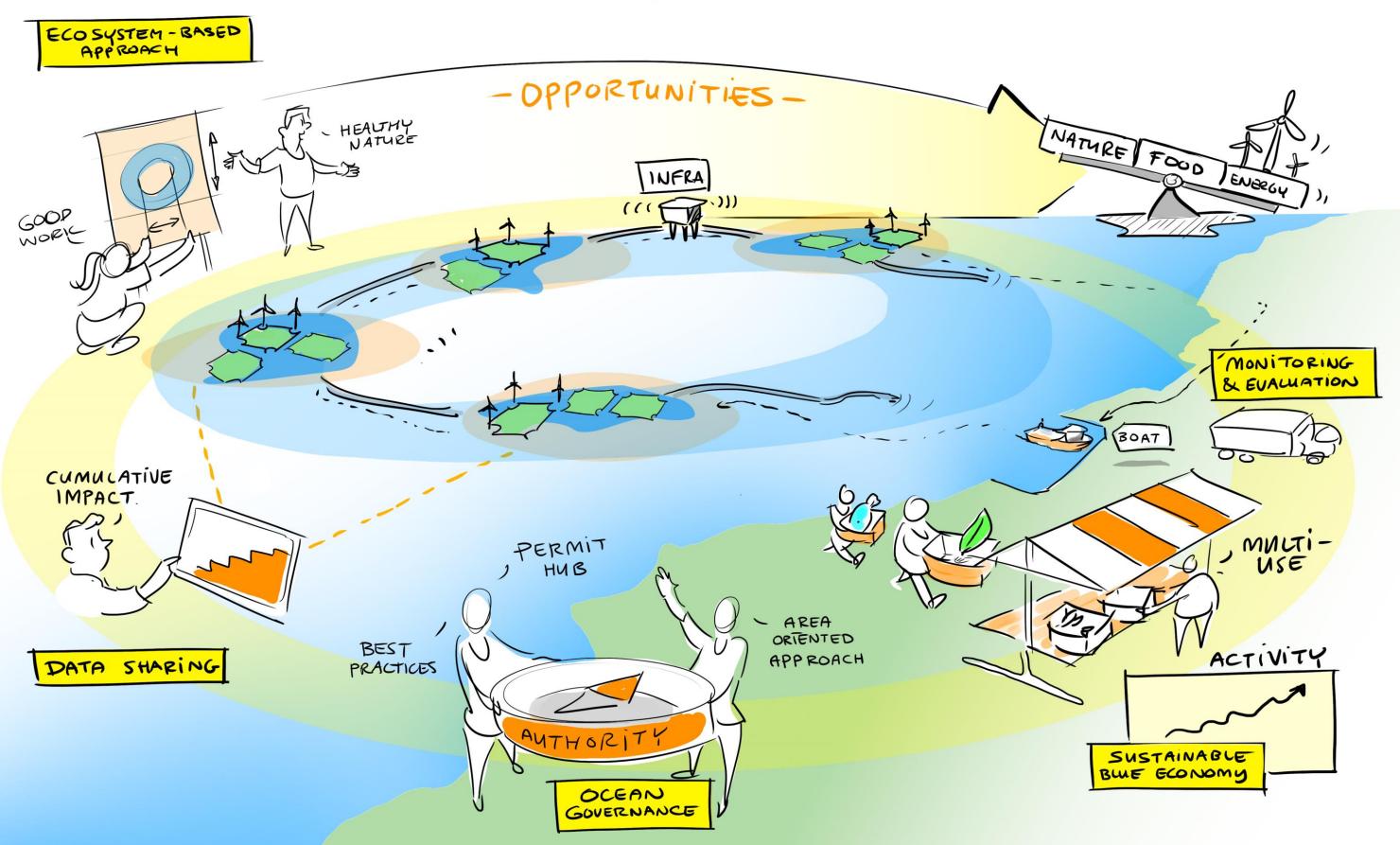








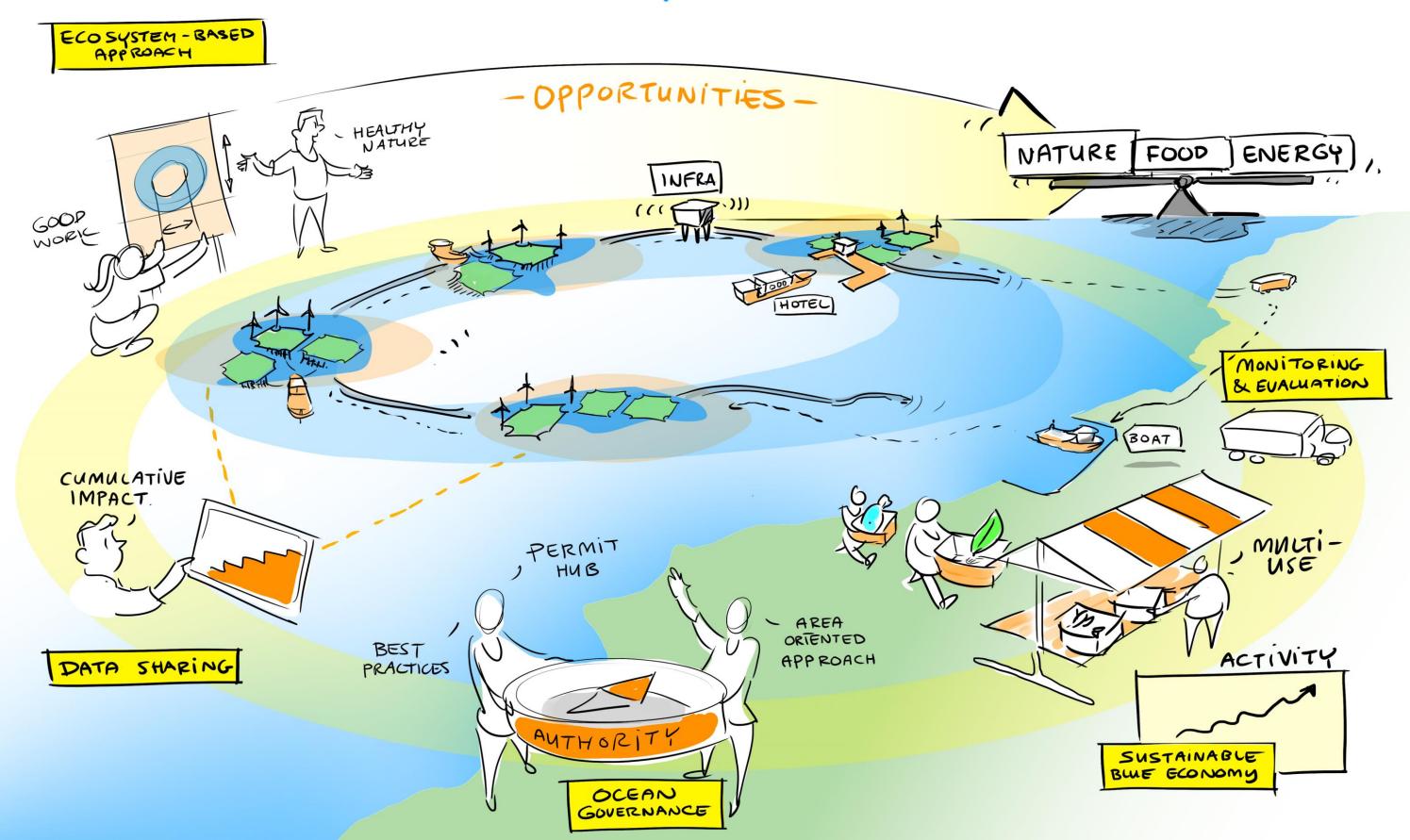












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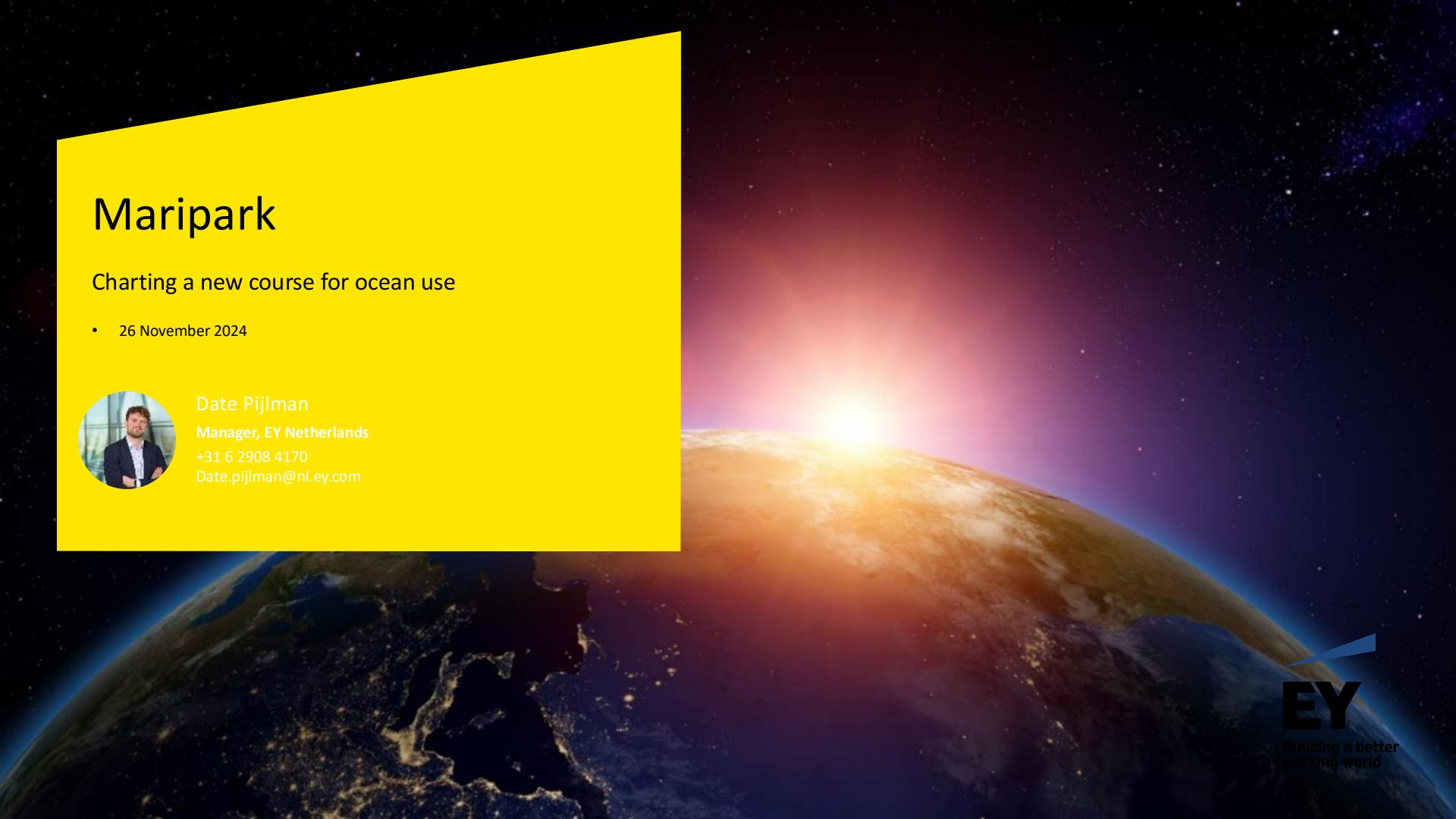
Are you a Maripark

#### MARIPARK the blue print

#### **Date Pijlman**







#### Agenda

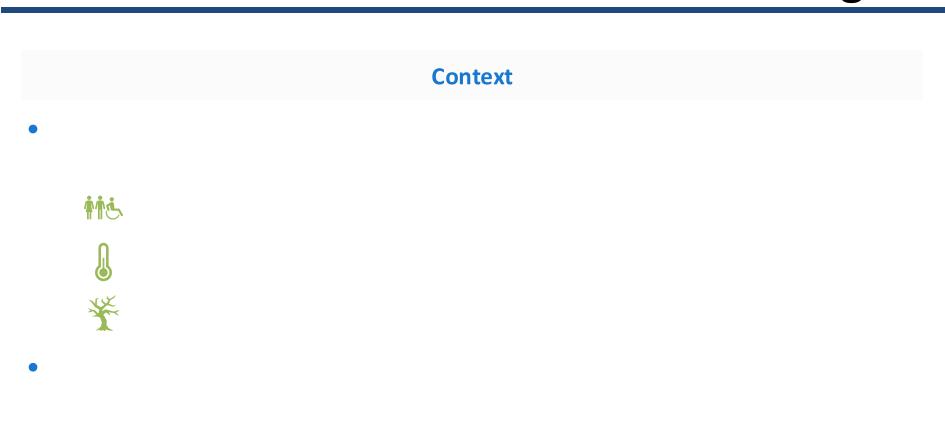
12 September 2024 | Maripark | Charting a new course for ocean use



Context & background

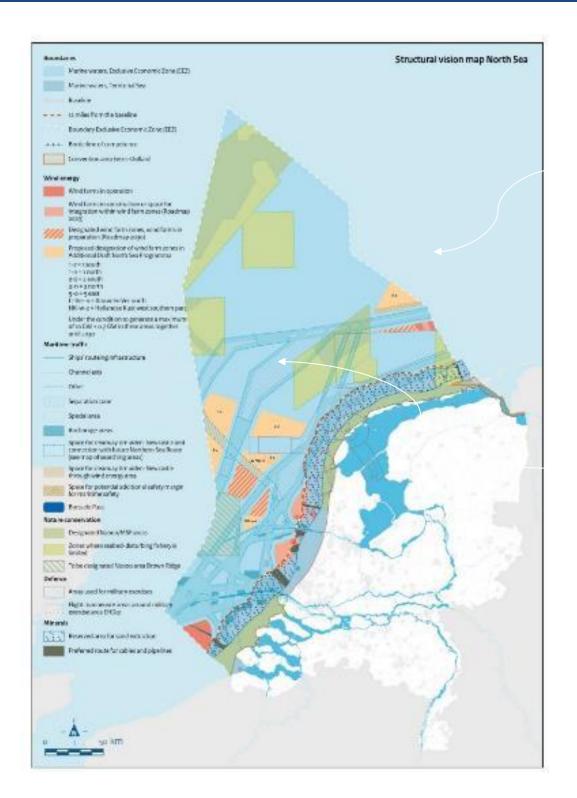
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# The question of how we use, optimize and protect ocean space is more topical than ever before in light of global megatrends

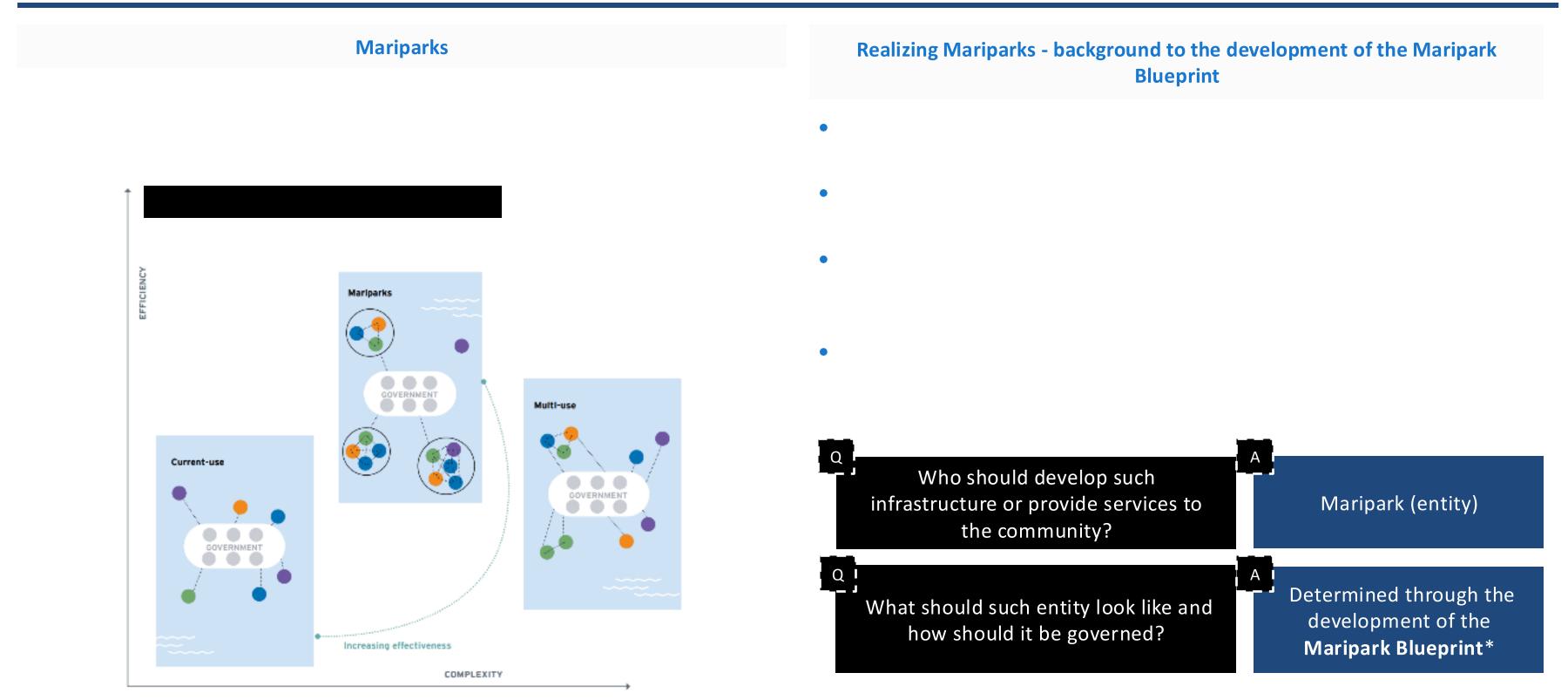


How can we maximize the use of offshore space for sustainable food production and the generation of renewable energy, while at the same time not only respecting, but also enhancing, its natural value?

In other words: how can we achieve a sustainable blue economy?



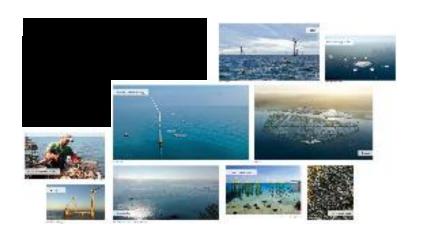
# A crucial step towards achieving a sustainable blue economy is the successful development and operation of Mariparks



required to reach the ultimate goal of determining how a Maripark could be governed and what the entity would look like

#### 1 Baseline

A baseline study answering the question, which similar initiatives are known around the world, and what lessons can be learned from them?



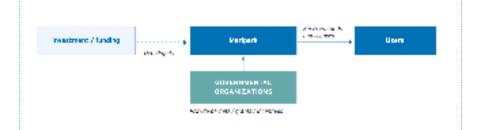
#### 2 Portfolio

A portfolio of potential business opportunities, through analysis of the activities and their respective high level feasibility, financial, and stakeholder value

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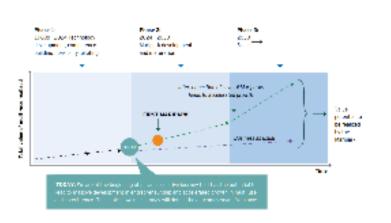
#### 3 Organization & Structure

An assessment towards a recommended legal framework, followed by a high-level legal structure and tax impact assessment, leading to a proposed organizational structure of a Maripark entity



#### 4 Transformation Roadmap

An indicative roadmap that will facilitate the transformation of an offshore windfarm to the first Maripark in the Dutch EEZ, which will serve as a template for subsequent initiatives



#### Why?

To determine whether there are similar concepts globally to draw essons learned and help shape the Maripark (entity)

Without knowing the viable business opportunities to be implemented and governed, how can you shape your organization?

To answer the overarching question regarding the governance and shape of the Maripark entity, considering the outputs of (1) and (2)

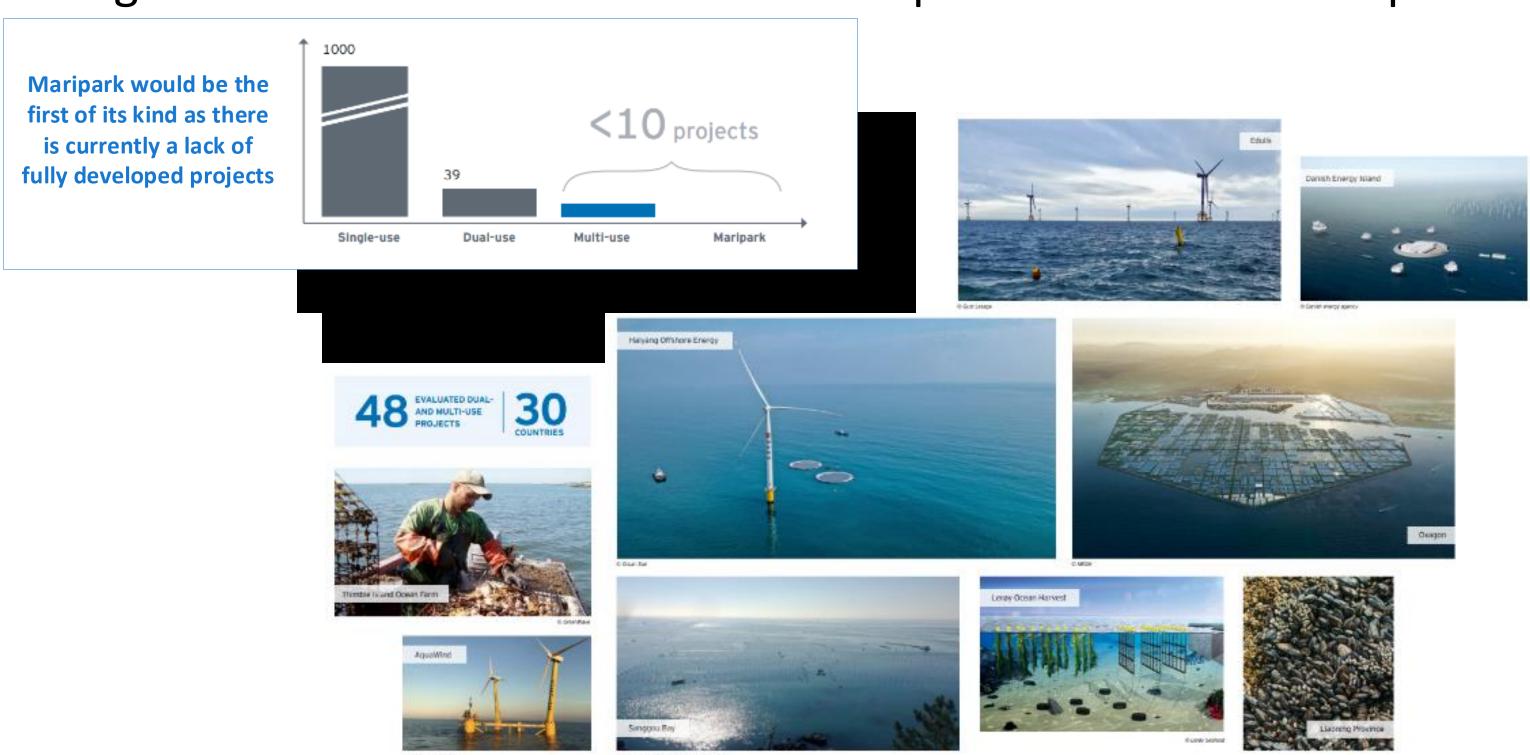
To determine the pathway forward and the roadmap for scaling from the first to multiple Mariparks



Developing the Maripark Blueprint

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elsewhere. Nonetheless, international dual- and multi-use initiatives provide insights and lessons learned that can help to advance the Maripark concept



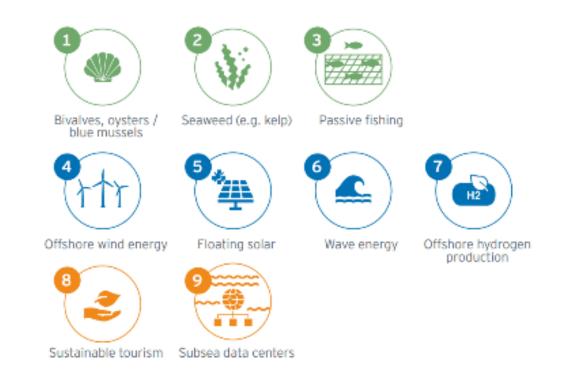
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Developing the Maripark

#### A complete size understanding of viable business opportunities is a prerequisite to defining a potential governance structure and transformation plan for a successful Maripark







Major criteria	Sub-criteria
Feasibility	Fit for economic zone
	Environmental impact
Financial value	Financial potential
	Maripark synergy potential
Stakeholder value	Key socio-economic factors
	Other factors

Context & background

Developing the Maripark

Blueprint

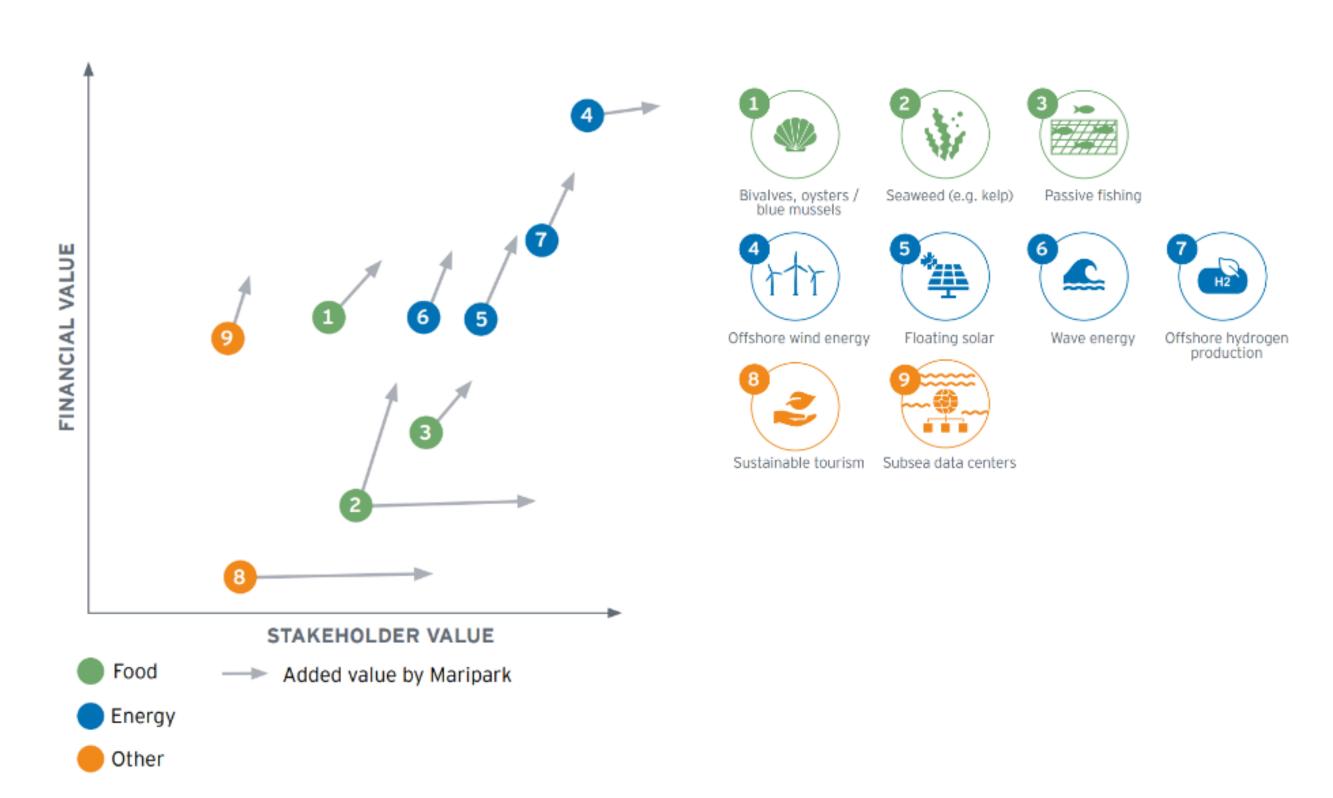
Summary & concluding remarks

2

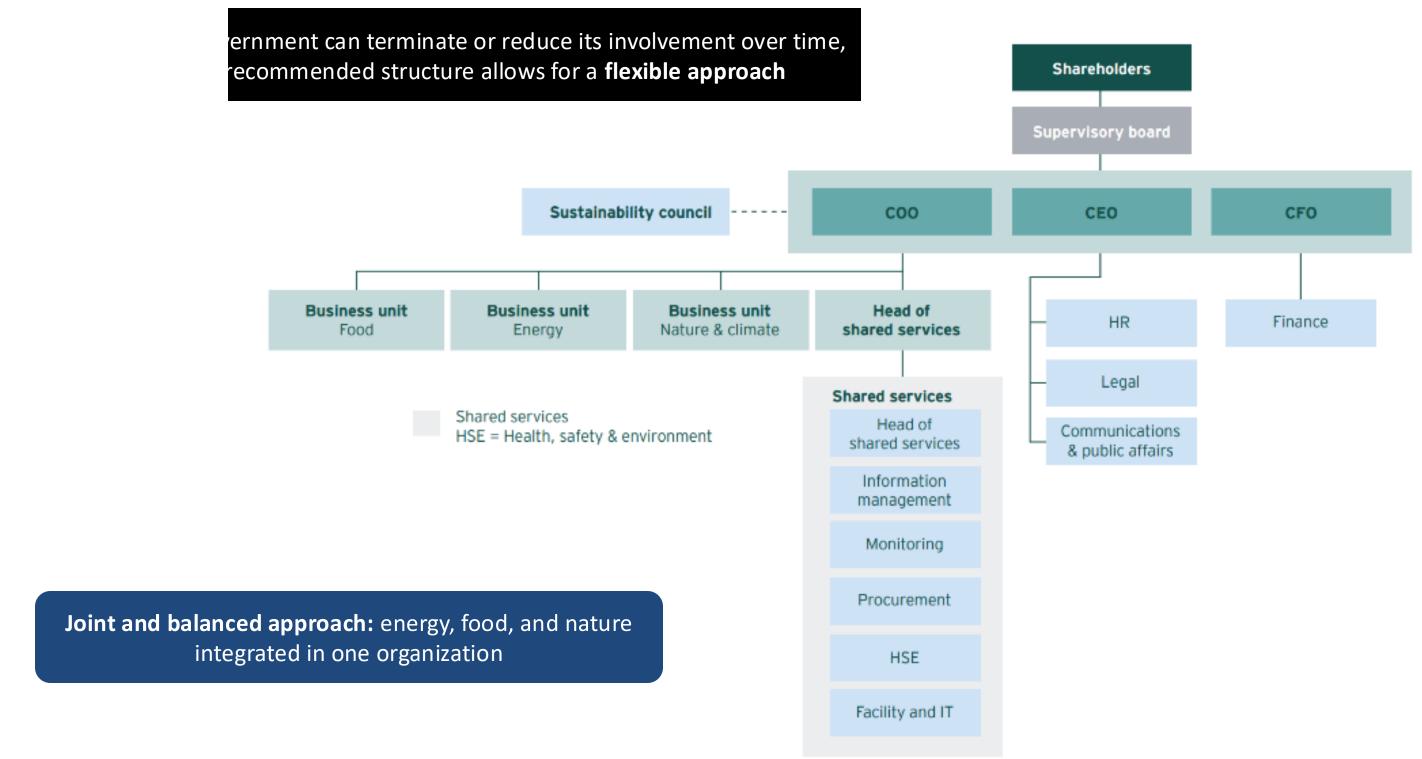
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# It was found that all 9 business opportunities are viable in the EEZ and would benefit from a Maripark, financially and, to a lesser extent, at a stakeholder level



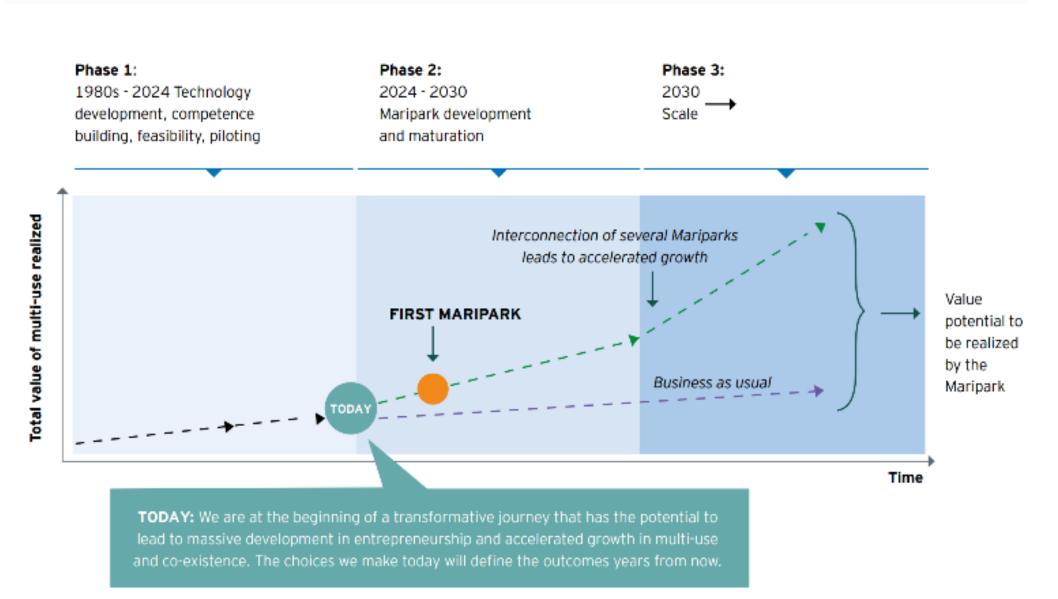
organizational structure of a Maripark can be proposed, reflecting the need for strong stakeholder involvement across the domains of energy, food & nature



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# Charting the new course via the Maripark entity: business as usual is not enough to realize the value potential that lies in multi-use

If we want multi-use to succeed, there is a need to facilitate development through a Maripark B.V.



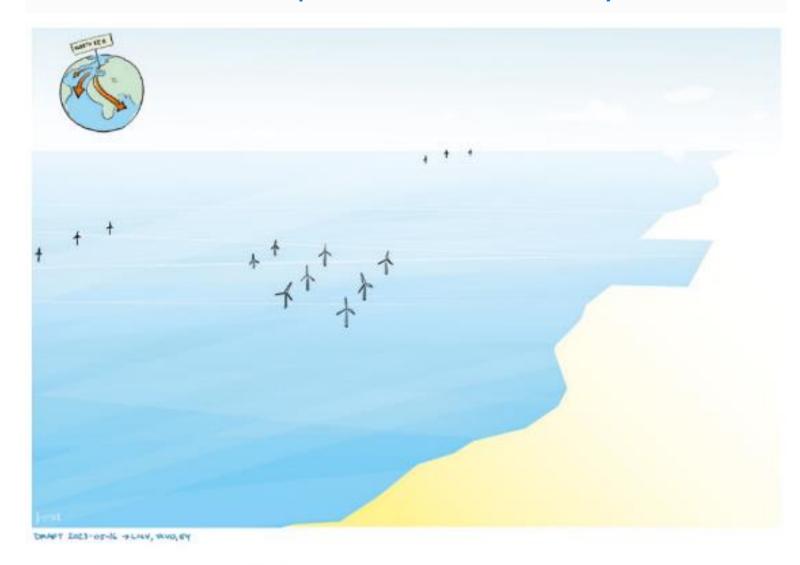




Summary & concluding remarks

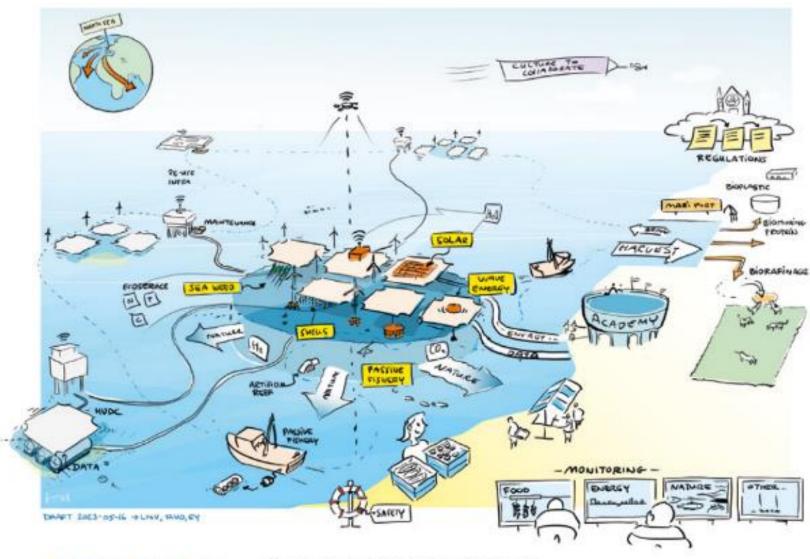
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The traditional approach of businesses operating within silos and focusing on their specific sectors will not enable the realization of the full value potential of the blue economy

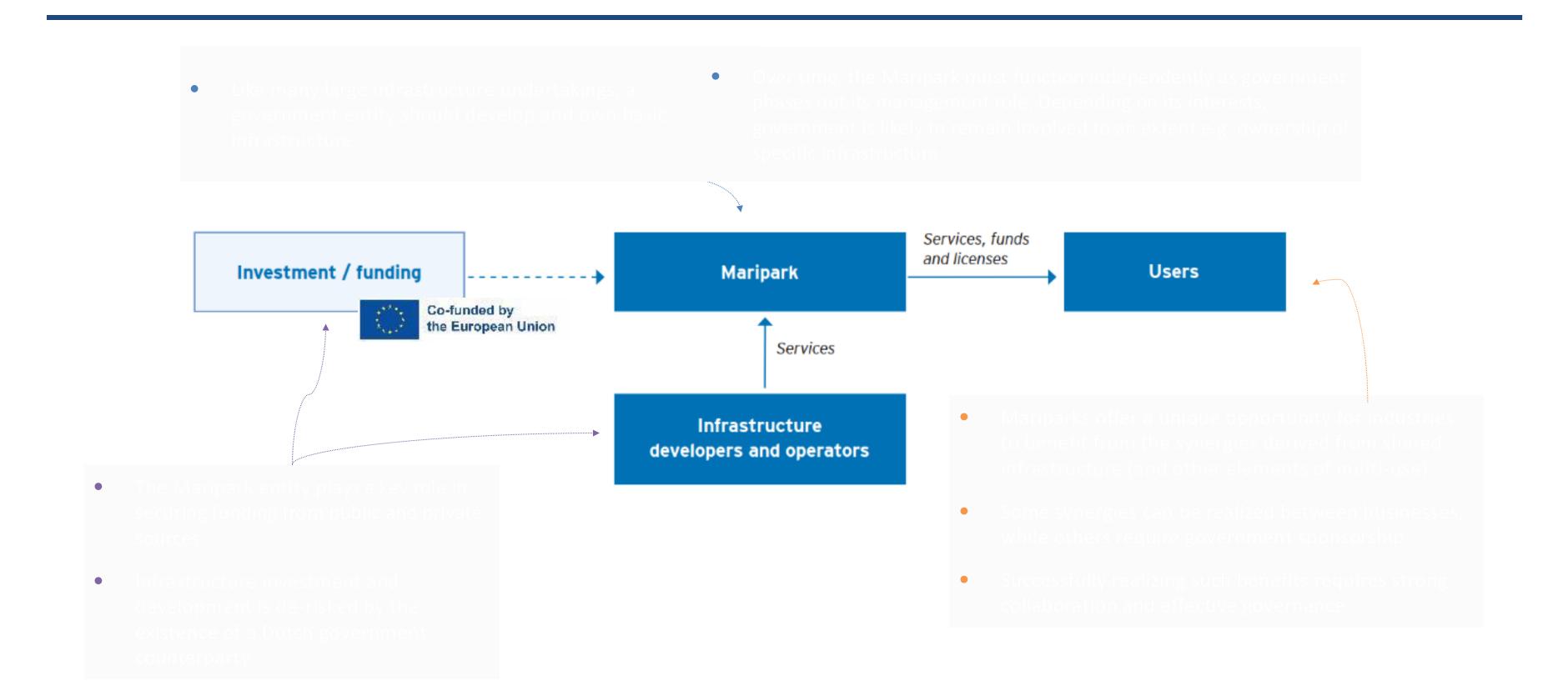


- Sector specific considerations
- · Every activity has its own framework for safety
- Linear process

The Maripark can facilitate the transition from sector-specific, singleuse activities to sector-unspecific, multi-use business approaches



- Shared use (ecological, nature-based, food aspect)
- Realization of synergies
- · Innovative and attractive for numerous activities
- Holistic and sector-unspecific
- · Shared resources, infrastructure and safety by design
- Circular processes as a design principle



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# Jacob Brands

Owner Fishing Company Brands and Dronedive Initiator Project Octopus









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# Project Octopus

**Multifunctional Fishing vessel** 







# History of the company















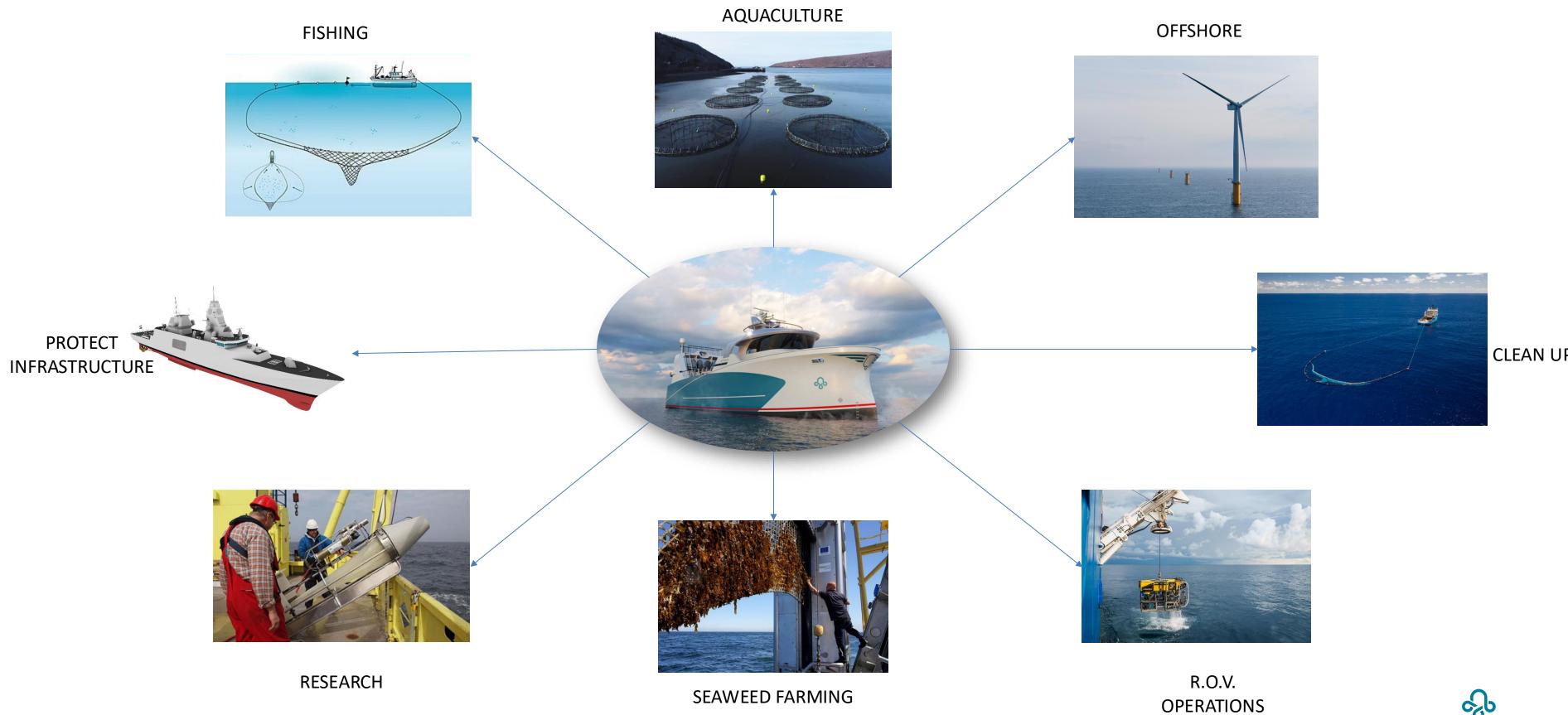






# BLUE MISSION ARENA Supporting the Mission Ocean Lighthouse in the Battic approximation and the Mission Ocean Lighthouse and the Mission Oc









#### **Modular Approach**

• **Demand-Driven and Seasonal Fishing**: Flexible operations tailored to market needs and fishing seasons.

• Collaboration with Multiple Stakeholders: Engaging diverse partners to optimize efficiency and sustainability.

• Modular Energy Solutions: Scalable and adaptable energy systems to meet operational requirements.

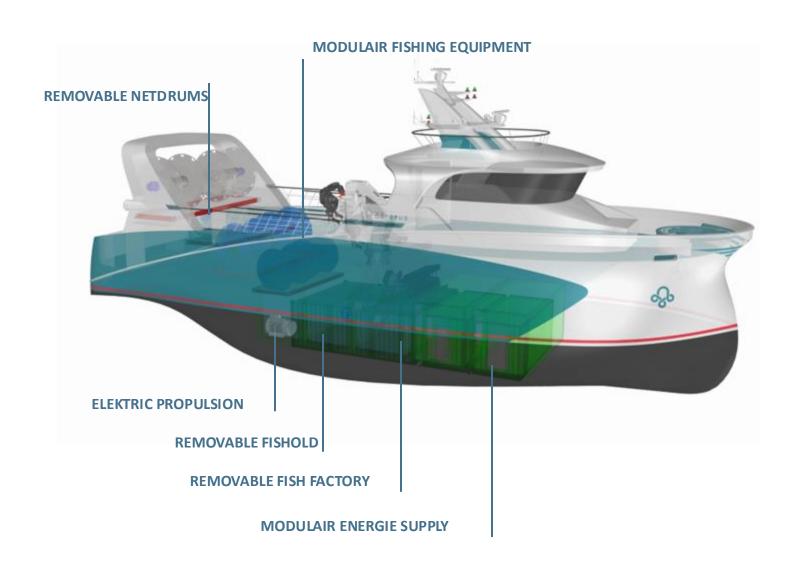
• Periodic Operations: Activities encompassing fishing, offshore services, and research conducted on a rotational or project basis.

• Multi-use Windpark: Doing all the multi-use possibilities with one ship.



# BLUE MISSION ARENA BANOS Supporting the Mission Ocean Lighthouse in the Battle agilt North Sea Basins Basins Battle agilt North Sea Basins Basins Battle agilt North Sea Basins B

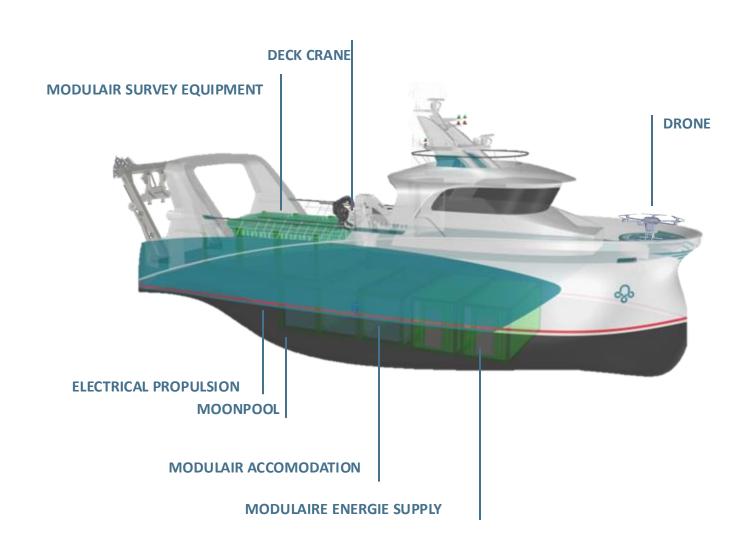






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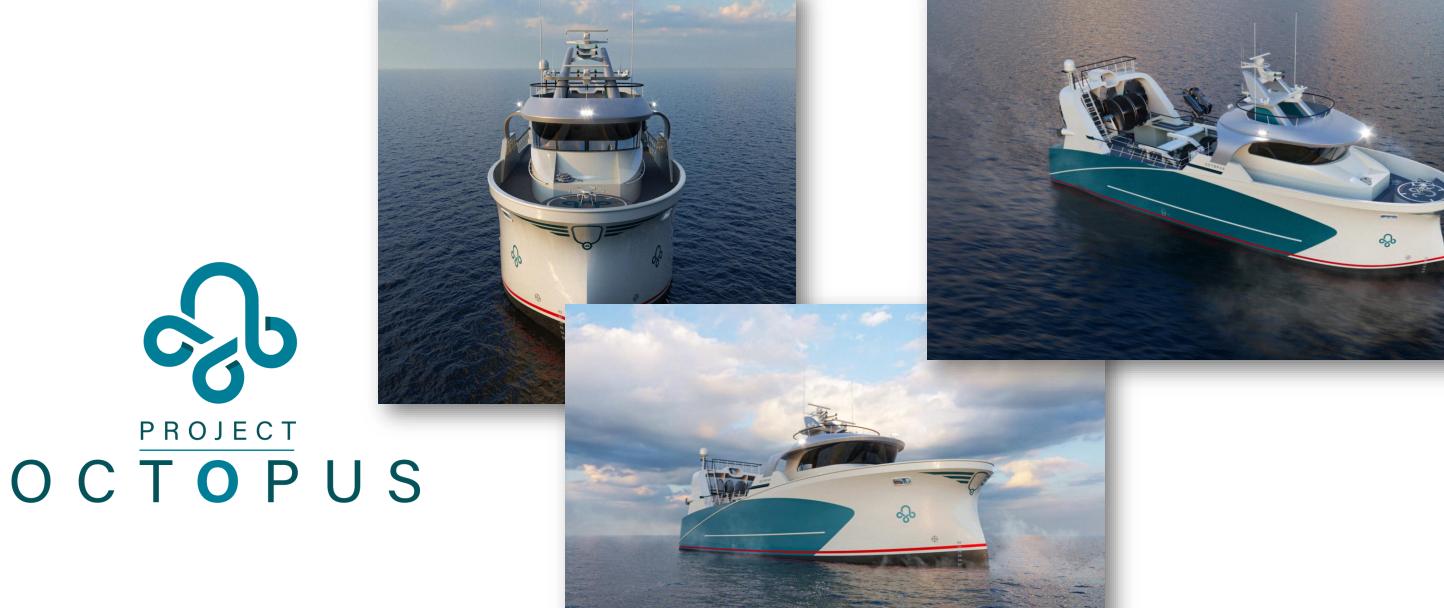








#### **WWW.PROJECTOCTOPUS.NL**









#### **ROLE**

#### Senior project leader

Guiding stakeholders out of their comfort zone into solutions

#### **PROJECTS**

#### **North C Neutral**

Automated model to design balanced MSP's on basin scale

#### **Coastal Vision**

Belgium's Coastal Protection Plan against +3 m SLR

Nature Inclusive Design Princess

Elisabeth Island **Design for** 

Public Value at Sea Storage for

renewable energy

#### I LIKE

**Transparency** (& Chocolate & Chips)





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# North C. Neutral

Optimisation and decision support toolkit for the Greater North Sea Basin









# North C Neutral Optimisation and Decision Support Toolkit Greater North Sea Basin



#### North C Neutralizer

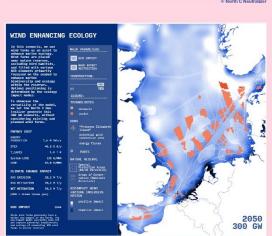
#### **Greater North Sea Basin** optimization model

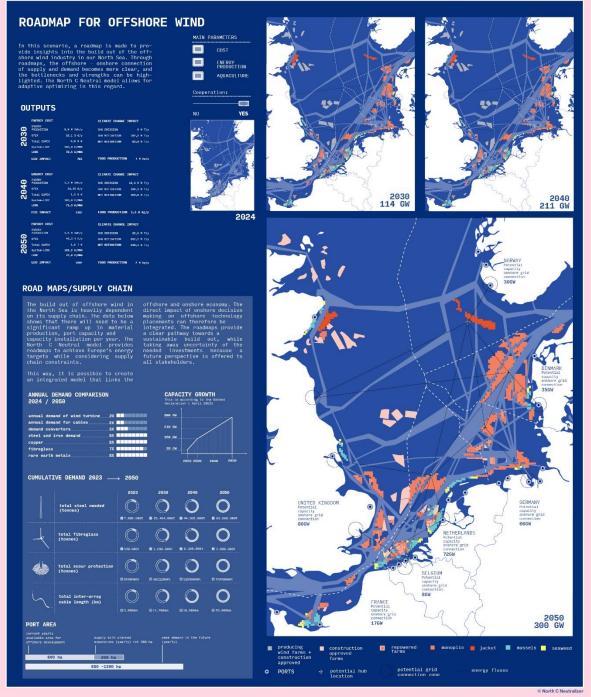
The North C Neutralizer is an innovative and unique optimization model developed for GNSBI. Operating at the sea basin level, it integrates stakeholder interests, leverages the best available data, and builds on existing marine spatial plans. For each desired stakeholder scenario, it seeks an optimal balance across various marine sectors.

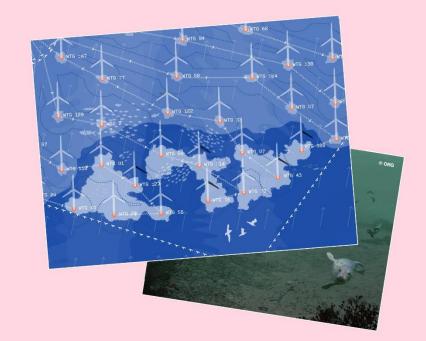
Through visualizations and quantitative analyses, the North C Neutralizer clarifies impacts at all levels – from the Greater North Sea Basin to national and even onshore scales, including harbors and energy cable landing points. The detailed roadmaps it generates provide a robust foundation for supply chain planning and financing strategies.











#### Co-creation

#### Harvesting Collective Intelligence

To leverage the best available knowledge and assist GNSBI stakeholders toward a unified Greater North Sea Basin strategy, we have designed a dynamic, 1.5-year co-creative process.

In collaboration with GNSBI stakeholders and supported by leading independent experts, we co-create, evaluate, and refine alternatives until we reach a feasible and widely supported set of options for policymakers. The co-creation methodology is designed to include experts from various GNSBI member states, enabling GNSBI to evolve into a truly pan-European project at all levels.

At the end of the process, we envision a traveling exhibition to share the results with citizens across participating countries.



#### Spatial design

#### **Activate Joint Fact Finding**

To "materialize" the outputs of the North C Neutralizer and initiate the joint fact-finding process, we further develop these outputs through spatial design.

In designing at various scales, we reveal hidden aspects, seek solutions, and identify synergies. Opportunities and challenges for each stakeholder group are highlighted, ensuring a transparent process that is easily and continuously accessible to all stakeholders.

Feedback loops between spatial design and the North C Neutralizer make the entire process increasingly adaptive, resulting in more robust solutions.





#### **North C Neutral Optimisation and Decision Support Toolkit Greater North Sea Basin**



#### North C Neutralizer

#### **Greater North Sea Basin** optimization model

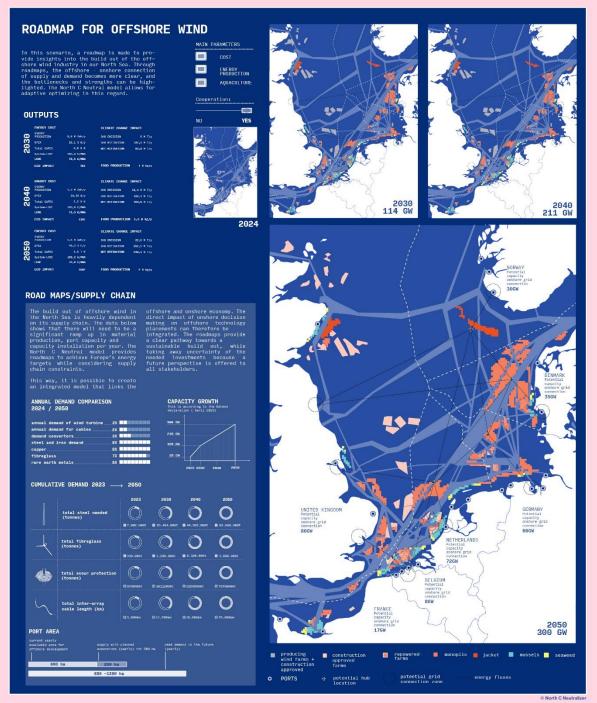
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#### Harvesting **Collective Intelligence**

GNSBI stakeholders toward a unified Greater North Sea Basin strategy, we have designed a dynamic, 1.5-year



### **Activate Joint Fact Finding**

C Neutralizer and initiate the joint

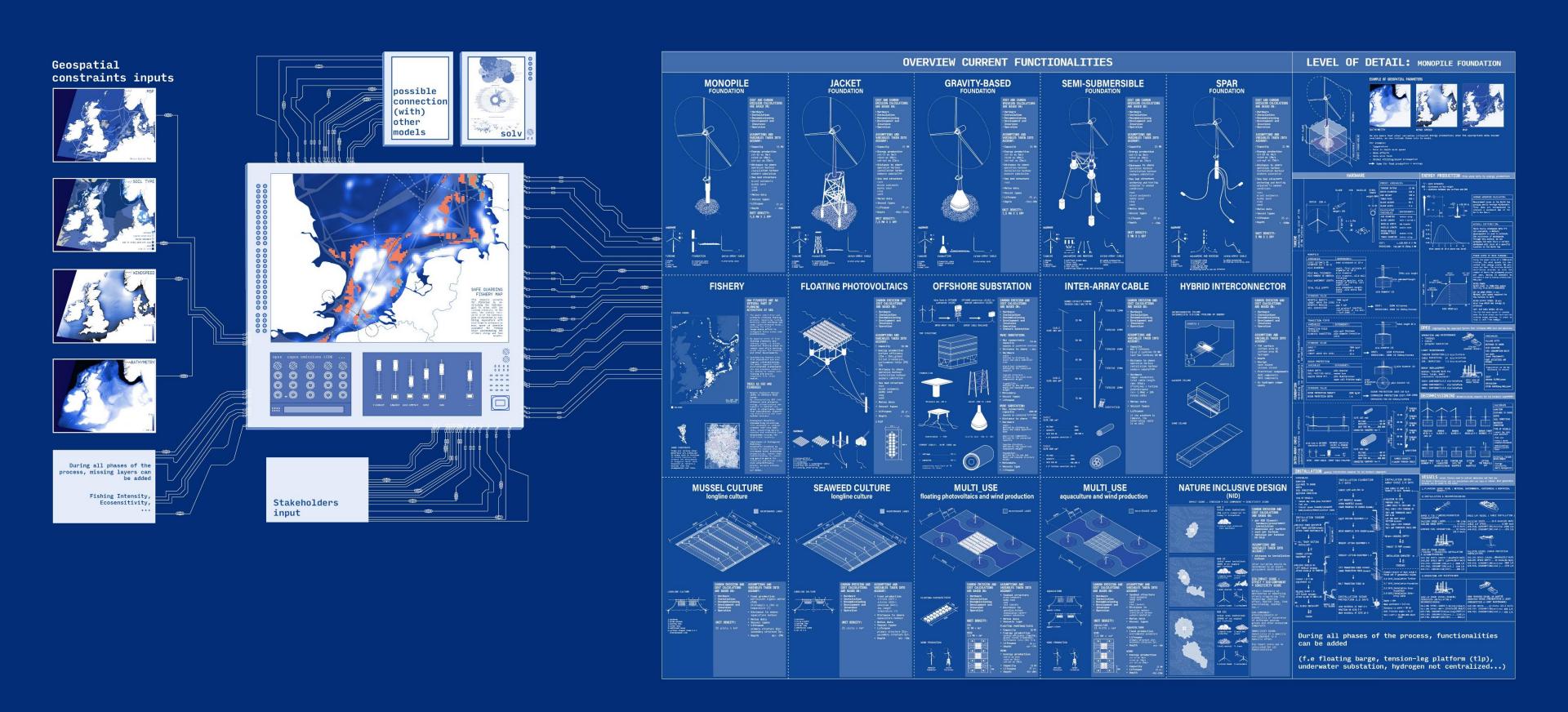
hidden aspects, seek solutions, and are highlighted, ensuring a transparent

entire process increasingly adaptive,





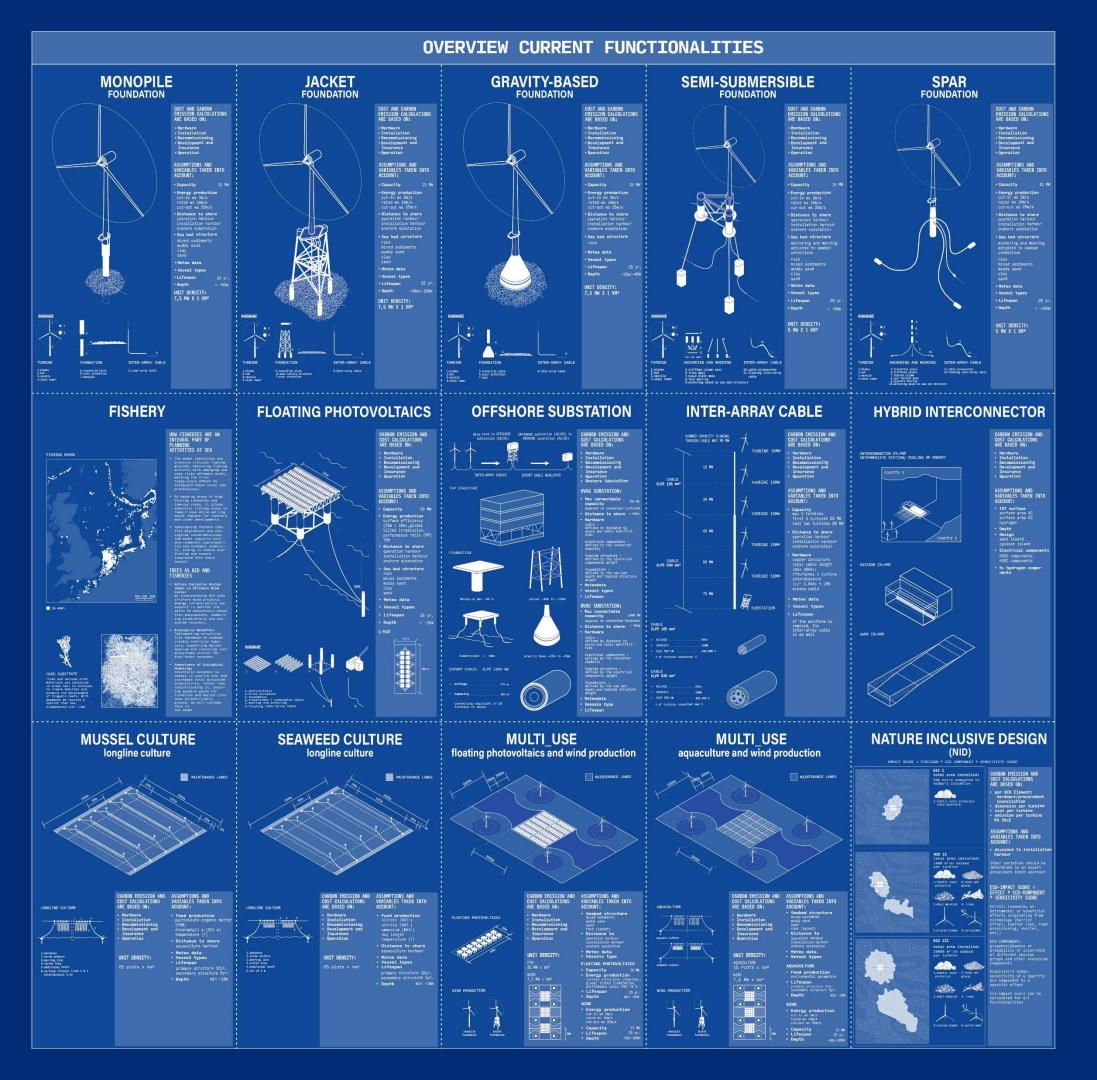
### North C Neutralizer Georeferenced Optimization Model



### **Geospatial** constraints inputs possible connection (with) other models solv During all phases of the process, missing layers can Fishing Intensity, **Stakeholders** Ecosensitivity, input

North C Neutralizer
Geospatial constraints
Other models
Stakeholder preferences

New layers of information can be added throughout the process

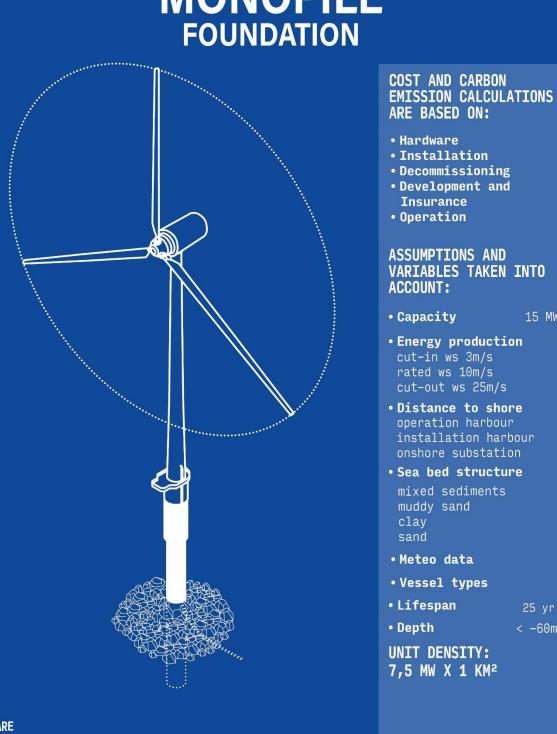


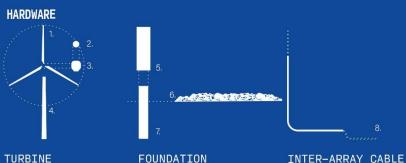
# North C Neutralizer Current functionalities

Energy Fishery Aquaculture Multi-use Ecology

New funtionalities can be added throughout the process

# MONOPILE

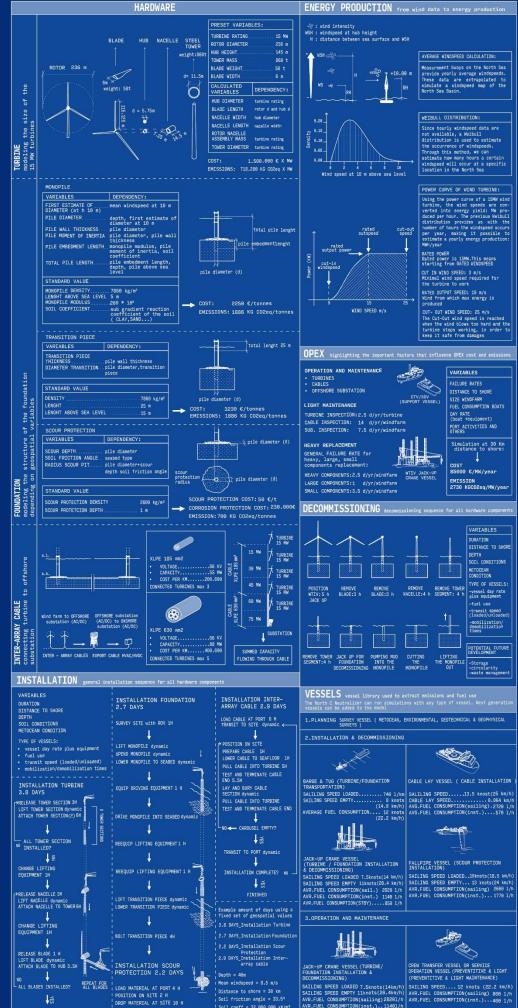




1.blades 2.hub 3.nacelle 5.transition piece

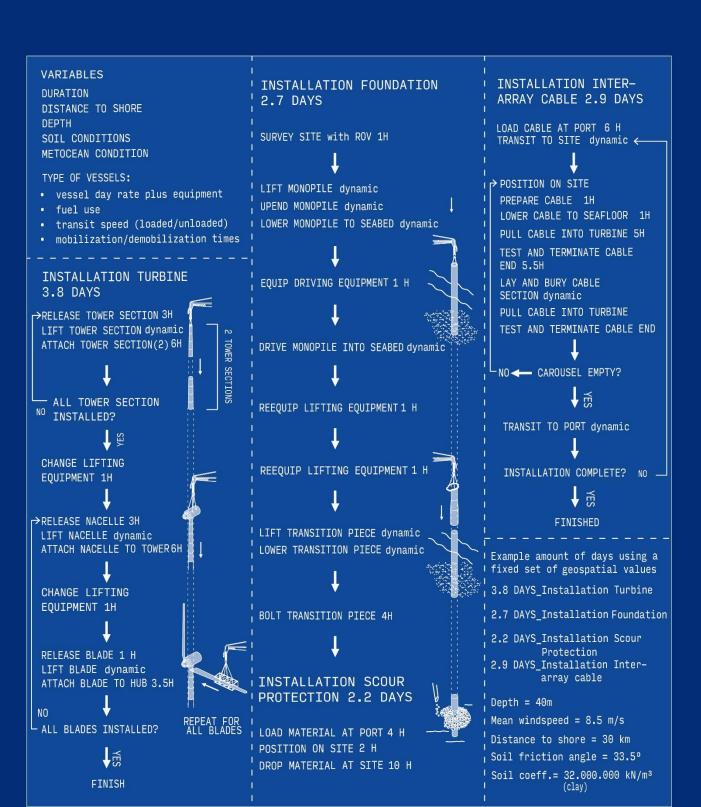
8.inter-array cable

# 15 MW 25 yr. < -60m

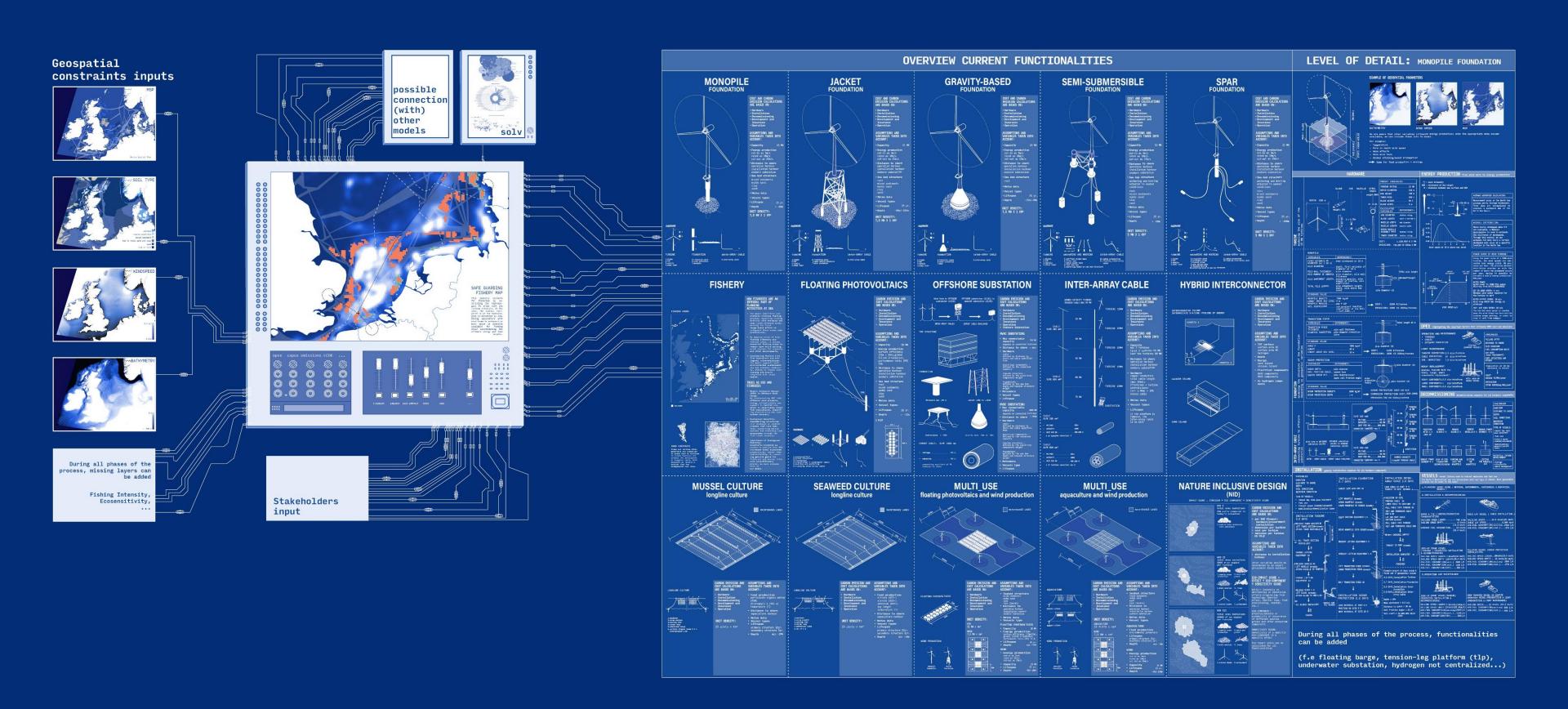


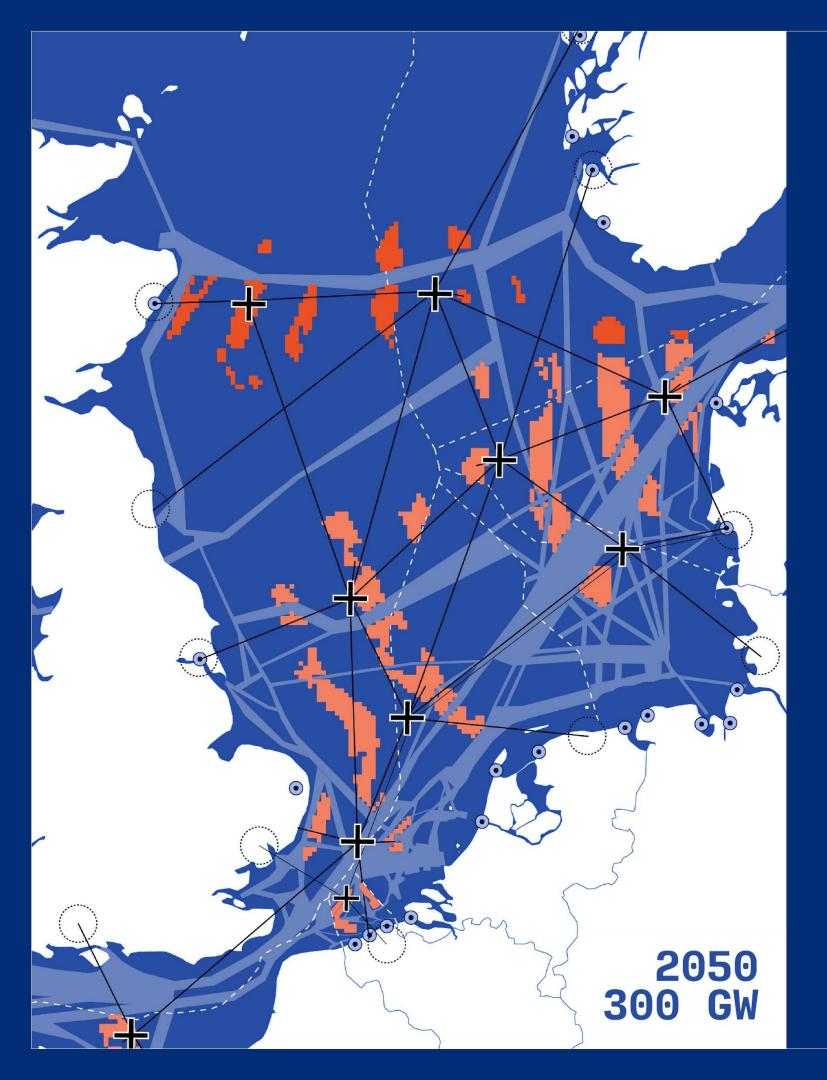
#### North C Neutralizer ex Monopile

Hardware, Installation, Energy Production, Opex, **Decommissioning, Type of Vessels** 



# North C Neutralizer Generate outputs given stakeholder goals & constraints





### INTERNATIONAL OFFSHORE GRID

In this 'international offshore grid' scenario, we optimized the placement of wind turbines in the North Sea, considering that energy islands would serve as their sole connection points. These islands function as the electrical landfall for energy produced by the wind farms while also serving as the OPEX bases for the connected wind farms. Most islands are interconnected and linked to the countries within the GNSBI.

This setup provides TSOs with greater control over managing the international supply and demand for energy. The islands were strategically placed with a specific purpose: to leverage insights into wind correlations, minimizing the effects of Dunkelflaute while arranging the individual wind farms to reduce wake effects between them. This approach ensures optimal energy generation and a stable energy supply.

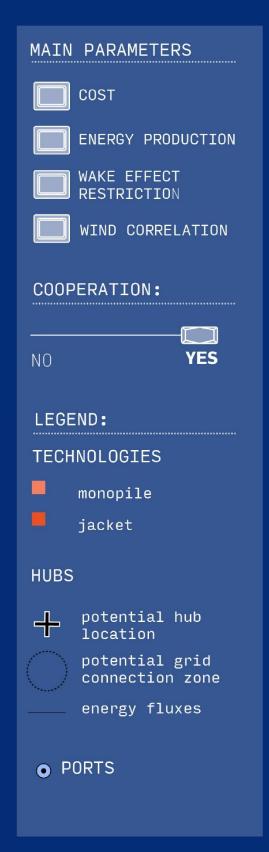
#### **ENERGY COST**

LC0E	70,5	€/MWI
System-LCOE	131,7	€/MWł
Total CAPEX	1,8	T €/y
OPEX	29,1	B €/\
ENERGY PRODUCTION	1,4 M	GWh/y

#### CLIMATE CHANGE IMPACT

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ECO IMPACT 1636



# International offshore grid

All wind farms connected to hubs Hubs guide energy fluxes Wake effects Dunkelflautes



#### CLIMATE CHANGE MITIGATION

This scenario showcases the theoretical mitigation potential of greenhouse gasses by offshore wind if it maximally replaces carbon-heavy energy production technologies (coal, oil and gas). In reality, practical challenges including costs, wake effects and the Dunkelflaute, limit this theoretic potential.

To showcase the versatility of the model, we let the North C
Neutralizer generate this 300 GW scenario, without considering existing and planned wind farms.

#### **ENERGY COST**

ENERGY PRODUCTION 1,6 M GWh/y

OPEX 30,9 B €/y

Total CAPEX 2,4 T €

System-LCOE 152,8 €/MWh

LCOE 102,7 €/MWh

#### **CLIMATE CHANGE IMPACT**

GHG EMISSION 20,2 M T/y
GHG MITIGATION 273,8 M T/y

NET MITIGATION 253,6 M T/y

The net mitigation calculated in

this scenario corresponds to the mitigation of 17.5% of the current emissions from fossil fuels and industry of the GNSBi countries.

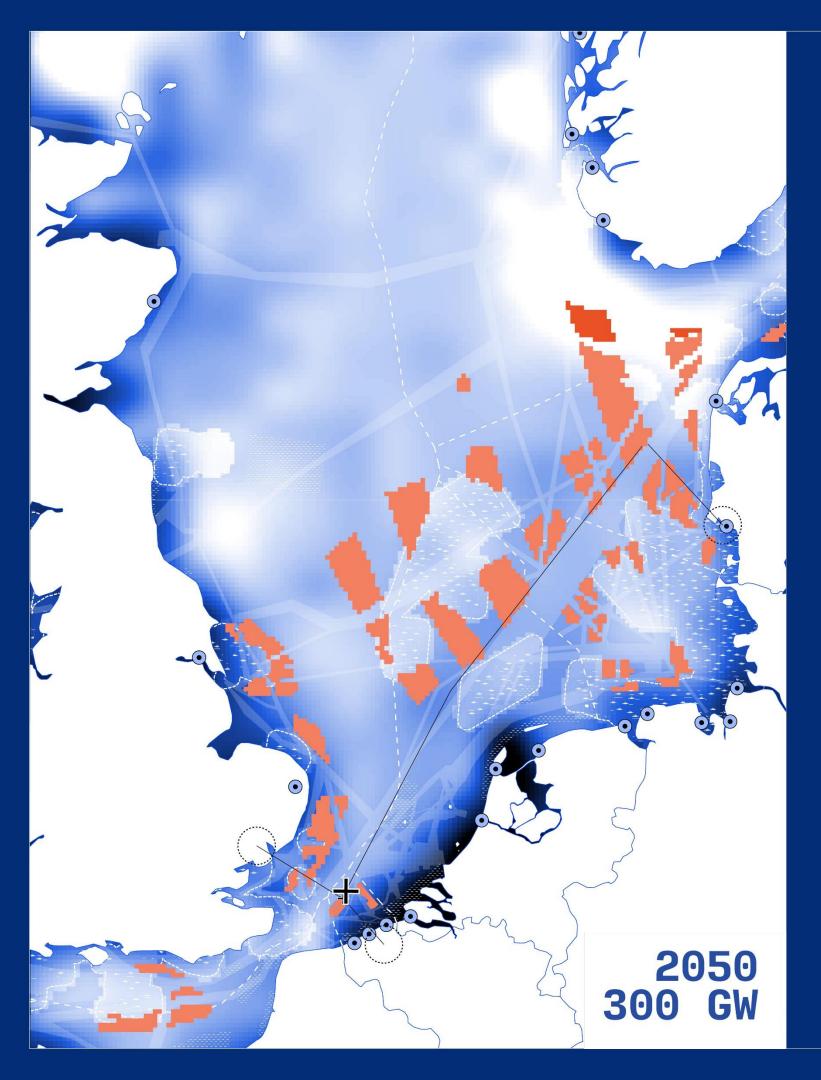
ECO IMPACT

1960



# Climate Change Mitigation

Carbon mitigation as driving factor



#### WIND ENHANCING ECOLOGY

In this scenario, we use wind farms as an asset to enhance marine ecology. Wind farms are placed near nature reserves, excluding bird habitats, and fitted with various NID elements primarily focussed on the seabed to enhance marine biodiversity and ecology within the reserves. Optimal positioning is determined by the ecology impact model.

To showcase the versatility of the model, we let the North C Neutralizer generate this 300 GW scenario, without considering existing and planned wind farms.

#### **ENERGY COST**

ENERGY PRODUCTION 1,5 M GWh/y

OPEX 40,5 B €/y

T\_CAPEX 1,8 T €

System-LCOE 138 €/MWh

LCOE 87,6 €/MWh

#### CLIMATE CHANGE IMPACT

GHG EMISSION 20,2 M T/y
GHG MITIGATION 20,2 M T/y
NET MITIGATION 20,2 M T/y
(GHG = Green house gas)

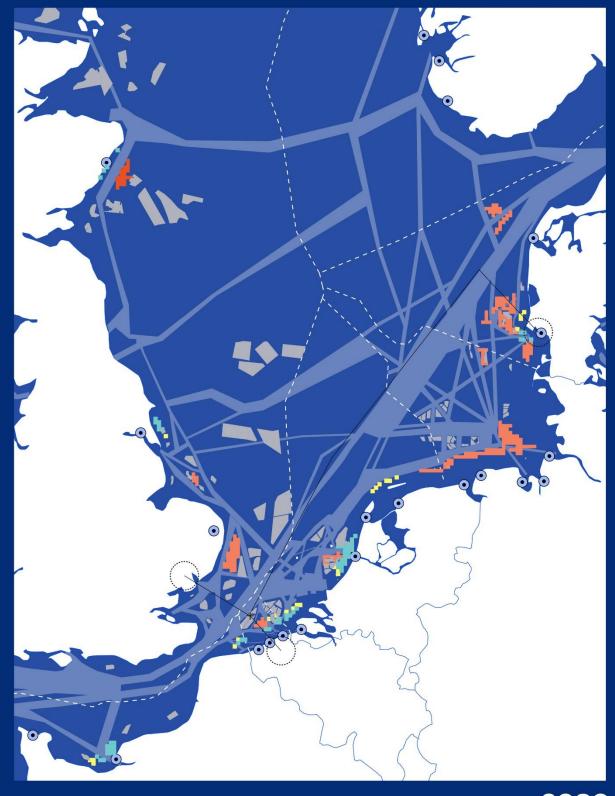
ECO IMPACT 1844

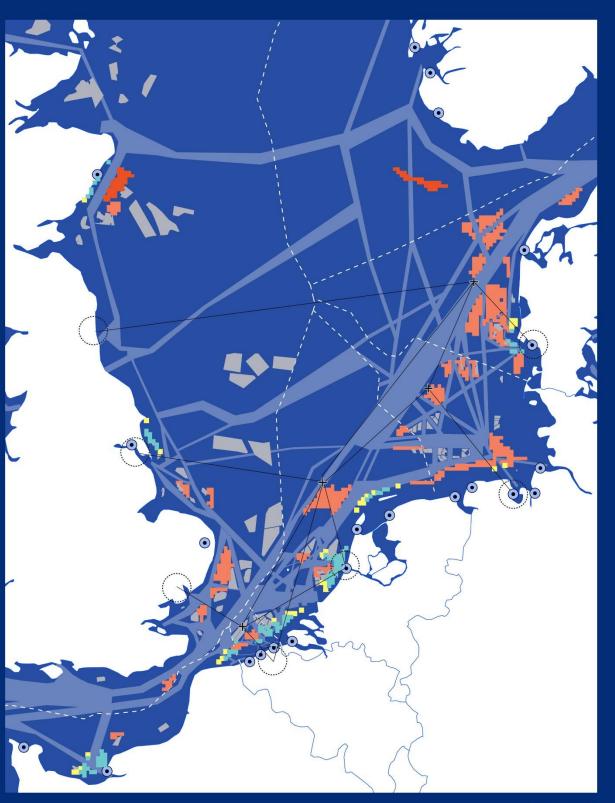


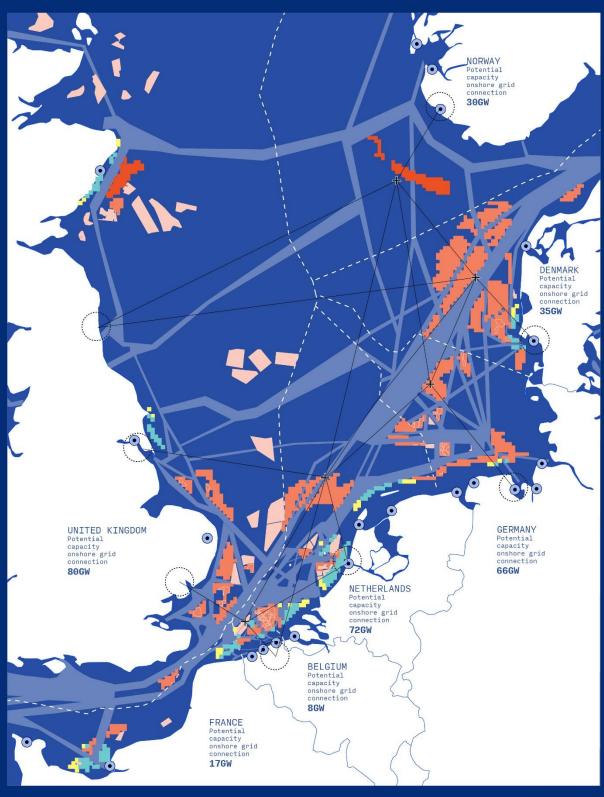
# Wind enhancing Ecology

Ecological impact as driving factor Wind farms as leverage for nature Wake effects

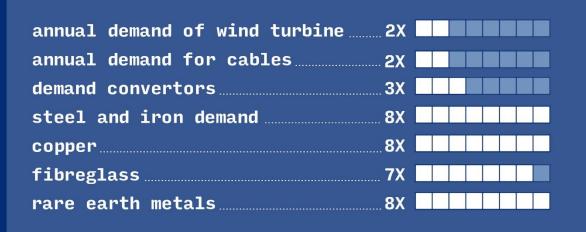
### Roadmaps Overtime





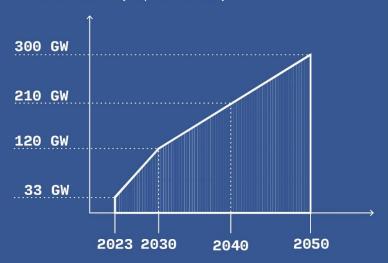


#### ANNUAL DEMAND COMPARISON 2024 / 2050



#### CAPACITY GROWTH

This is according to the Ostend declaration ( April 2023)



#### **CUMULATIVE DEMAND 2023** $\longrightarrow$ 2050



# Roadmaps f.e. what about the hardware (monopile)?





# North C Neutral Optimisation and Decision Support Toolkit Greater North Sea Basin



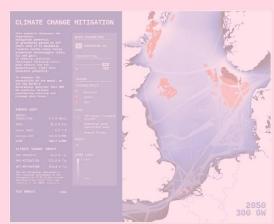
#### North C Neutralizer

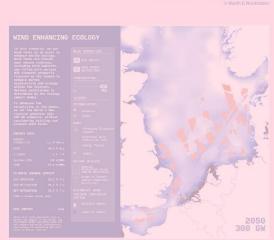
#### **Greater North Sea Basin** optimization model

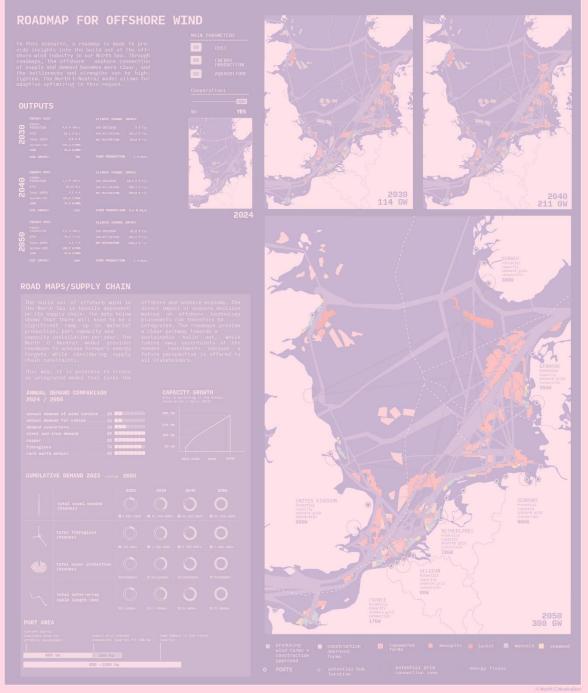
The North C Neutralizer is an innovative and unique optimization model developed for GNSBI. Operating at the sea basin level, it integrates stakeholder interests, leverages the best available data, and builds on existing marine spatial plans. For each desired stakeholder scenario, it seeks an optimal balance across various marine sectors.

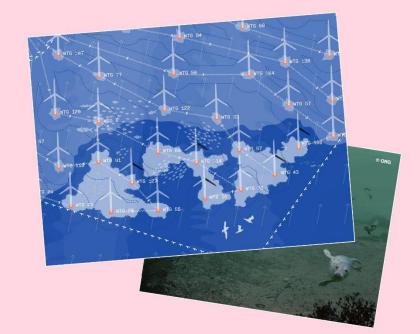
I hrough visualizations and quantitative analyses, the North C Neutralizer clarifies impacts at all levels – from the Greater North Sea Basin to national and even onshore scales including harbors and energy cable landing points. The detailed roadmaps it generates provide a robust foundation for supply chain planning and financing strategies.











#### Co-creation

#### Harvesting Collective Intelligence

To leverage the best available knowledge and assist GNSBI stakeholders toward a unified Greater North Sea Basin strategy, we have designed a dynamic, 1.5-year co-creative process.

In collaboration with GNSBI stakeholders and supported by leading independent experts, we co-create, evaluate, and refine alternatives until we reach a feasible and widely supported set of options for policymakers. The co-creation methodology is designed to include experts from various GNSBI member states, enabling GNSBI to evolve into a truly pan-European project at all levels.

At the end of the process, we envision a traveling exhibition to share the results with citizens across participating countries.



#### Spatial design

#### **Activate Joint Fact Finding**

To "materialize" the outputs of the North C Neutralizer and initiate the joint fact-finding process, we further develop these outputs through spatial design.

In designing at various scales, we reveal hidden aspects, seek solutions, and identify synergies. Opportunities and challenges for each stakeholder group are highlighted, ensuring a transparent process that is easily and continuously accessible to all stakeholders.

Feedback loops between spatial design and the North C Neutralizer make the entire process increasingly adaptive, resulting in more robust solutions.

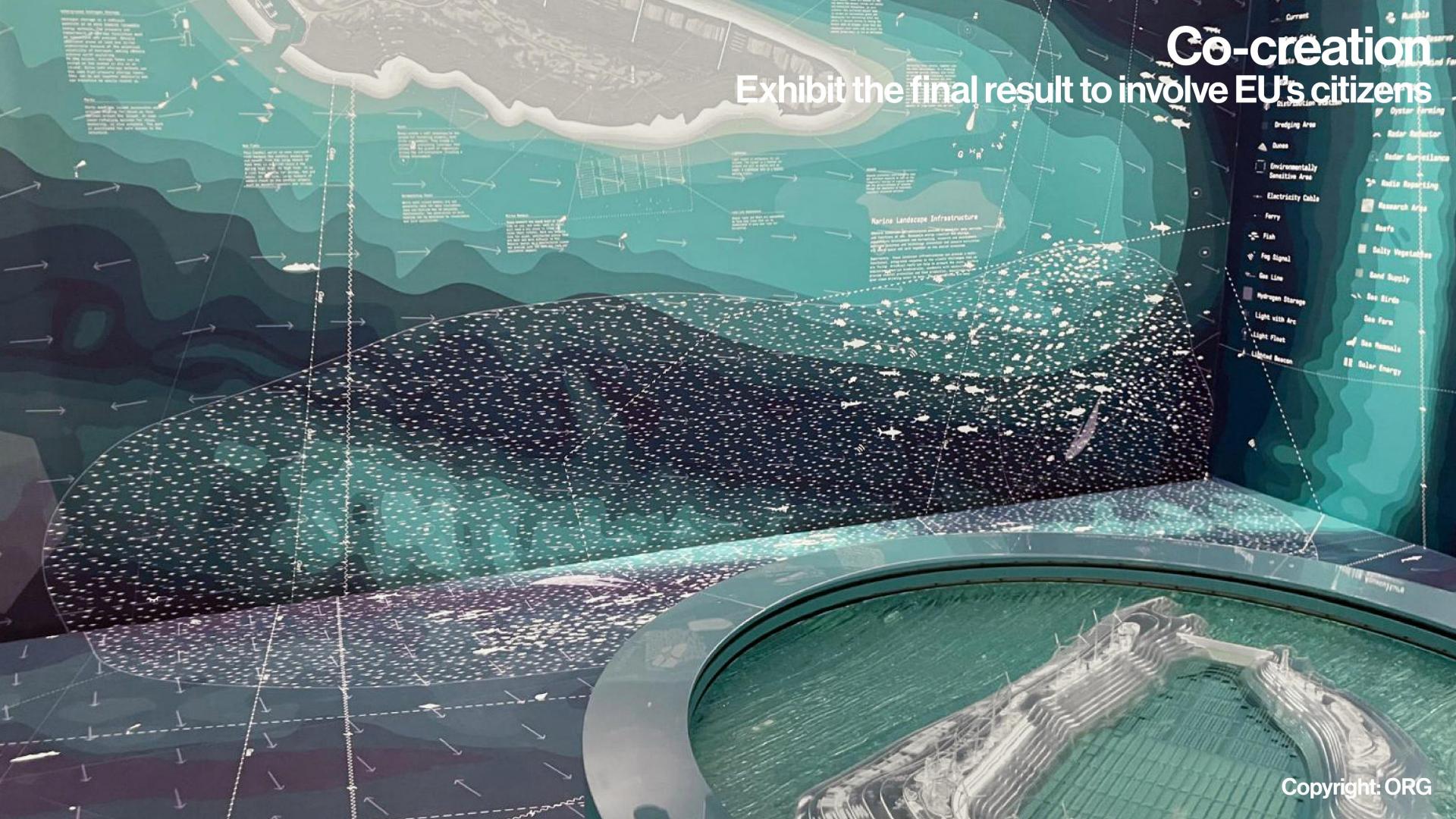












# North C Neutral Optimisation and Decision Support Toolkit Greater North Sea Basin



#### North C Neutralizer

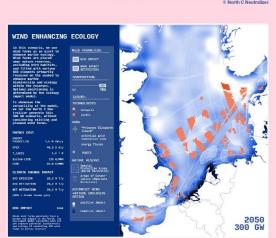
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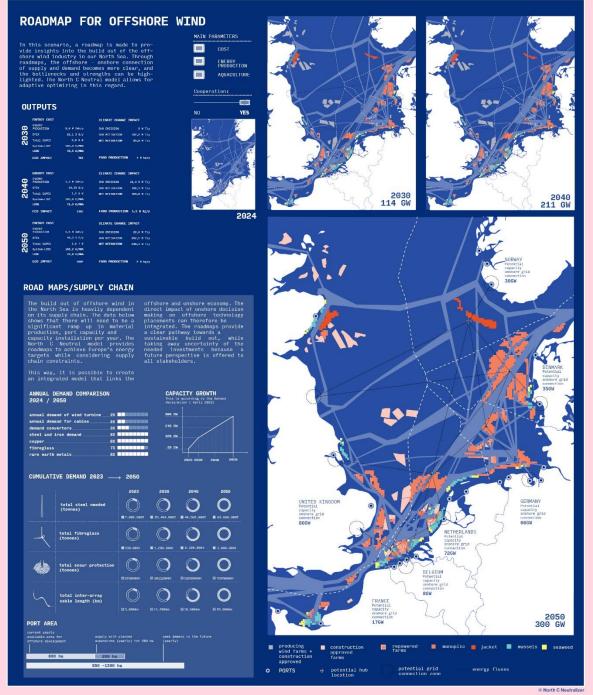
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# Gonta G

Timothy Vanagt\_t.vanagt@orgpermod.com Marijn Rabaut \_marijn@i-marine.expert









# ROLE PLAY Joint concensus

#### ! Fiction!



#### Reuse abandoned infrastructure

Joint aim: Collaboration between stakeholders on reusing offshore infrastructure and integrating NID/ ecosystem-based approach from the start.

Marjoleine, Nancy

#### Integrated Floating solar and Aquaculture System

Joint aim: Exploring logistics, shared infrastructure, and the economic benefits of combining. A co-use platform is installed needing agreements on collection, storage and data use, share infrastructure and management and maintenance.

Peter, Nico

#### NID as basis for large infrastructure, an energy island

Joint aim: How to use large financing for NID – in big projects involving decent data management?

Timothy, Kinnie

#### **Smart Blue Economy Hub for SBE and Data Management**

Joint aim: How to build a sustainable blue (bio-)economy by leveraging digitalisation, shared data and innovation. How to support scale-up, which challenges are faced?

Kristien, Jurgen



### **Way Forward**









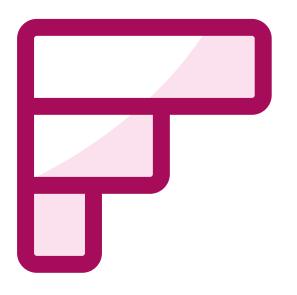
# What new insights brought the role play - in one word?





Only by strong stakeholders/experts/governmental .. collaboration, multi-use can work. Give an effective example of such initiative. (Intersectoral <-> interbasin approaches (ie. CoP's)).





Successful MU requires a stimulative governmental approach. Rank the measures.





Efficient single use remains preferable.

i Start presenting to display the poll results on this slide.





When dealing with MU, is a Maripark the best way to do so?

<sup>(</sup>i) Start presenting to display the poll results on this slide.



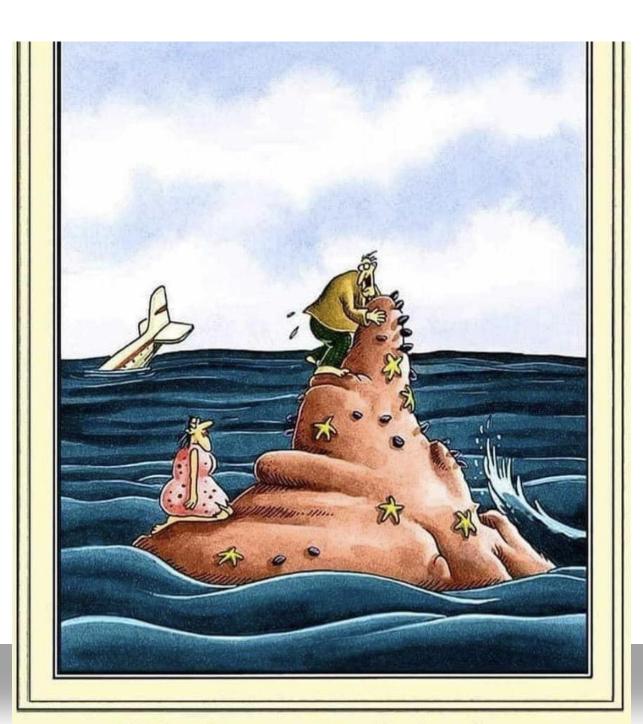


# Who should finance the infrastructure of a Maripark?



# O BLUE MISSION BANOS

### **THANK YOU**



in ₩ #MissionArena3

Well, we'll never want for food, Doris. ...
This rock is absolutely encrusted with oysters and mussels-all the way to the top!

